



DATA AS OF 30 APRIL 2024

INDEX	CLOSE		P/E		
		± IN MONTH	± 2024 YTD	± IN 2023	AVERAGE
SHCOMP SSE Composite	3 104.82	+2.1%	+4.4%	-3.7%	11.75
STAR 50 SSE Star Market	767.46	+0.6%	-9.8%	-11.2%	30.30
SZI SZSE Component	9 587.12	+2.0%	+0.6%	-13.5%	21.78
ChiNext SZSE ChiNext	1 858.39	+2.2%	-1.6%	-19.4%	30.65
SHSZ300 CSI 300	3 604.39	+1.9%	+5.2%	-11.4%	11.71
HSI HKEx Hang Seng	17 763.03	+7.4%	+3.7%	-13.8%	10.2

### **SHCOMP**

SSE Composite, dynamics starting 01 January



#### SZI

SZSE Component, dynamics starting 01 January



### STAR 50

Star Market Index, dynamics starting 01 January



### ChiNext

SZSE ChiNext, dynamics starting 01 January







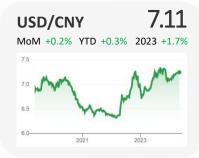
DATA AS OF 30 APRIL 2024
TURNOVER IN APRIL 2024

BOARDS	MKT CAP	AVG DAILY TRNVR	NUMBER OF LISTED		IPOs	
DOANDS	USD TRLN	± MoM   OVER 2023 AVG	COMPANIES	<b>STOCKS</b>	2024 YTD	2023
SSE Shanghai Stock Exchange	6.79	57.2 -5.2%   +9.3%	2 272	2 311	12	103
MAIN BOARD	6.05	49.9 -2.8%   +15.7%	1 701	1 740	7	36
STAR MARKET	STAR MARKET 0.75		571	571	5	67
SZSE Shanghai Stock Exchange	4.18	71.3 -13.2%   -1.0%	2 852	2 887	13	133
MAIN BOARD	2.72	41.7 -9.2%   +2.5%	1 509	1 544	3	23
CHINEXT	1.47	29.6 -18.2%   -5.5%	1 343	1 343	10	110
BSE Beijing Stock Exchange	0.05	0.7 -28.0%   +62.6%	251	251	9	77
TOTAL	11.02	129.2 -9.9%   +3.5%	5 375	5 449	34	313

### **©** CURRENCY

DATA AS OF **30 APRIL 2024** 









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CATEGORY	YIEL	PBOC (CENTRAL BANK)			
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE
Government bonds	1.5564% -0.0817	1.6931% -0.0402	<b>2.1450%</b> -0.0275	2.3000% +0.0075	expectations: =
AAA, spread / ± MoM	0.5546% -0.0615	0.4569% -0.1333	0.3780% -0.0848	0.4058% -0.0442	<b>3.45%</b> since 21.08.2023
AA+, spread / ± MoM	0.6546% -0.0615	0.5569% -0.1334	0.4980% -0.1448	0.5757% -0.1643	PREVIOUSLY 3.55% from 20.06.2023



# P/E BY INDUSTRY

DATA AS OF 30 APRIL 2024

total shares INDUSTRY		SSE	SZSE AVERAGE P/E		
		AVERAGE P/E ± MoM   2024 YTD	MAIN BOARD ± MoM   2024 YTD	CHINEXT ± MoM   2024 YTD	
AGRICULTURE AND TIMBER	42	52.68 13 -2.2%   +6.4%	20.90 <sup>20</sup> -0.3%   -11.9%	371.34 +0.5%   -5.0%	
MINING	85	11.65 53 +2.3%   +28.0%	12.99 <sup>27</sup> +6.7%   +13.3%	31.36 <sup>5</sup>	
MANUFACTURING	3 437	22.49 <sup>1 446</sup> +2.3%   -1.7%	19.83 <sup>1 036</sup> +2.0%   +1.4%	27.82 <sup>955</sup> +2.3%   -4.1%	
UTILITIES	143	22.07 +1.4%   +9.7%	19.68 54 +2.7%   +10.6%	16.74 <sup>5</sup>	
CONSTRUCTION	109	<b>6.71</b> 56 +0.3%   +5.7%	15.02 <sup>40</sup> -5.5%   -7.6%	<b>36.35</b> 13	
WHOLESALE & RETAIL TRADE	205	16.38 98 +0.5%   +22.3%	19.15 <sup>74</sup> +1.7%   -7.1%	40.03 <sup>33</sup>	
TRANSPORT	111	7.50 <sup>78</sup> +3.2%   +12.8%	<b>18.12</b> 30 +0.9%   +5.2%	18.05 -8.9%   -26.6%	
HOTELS & CATERING	9	155.91 <sup>4</sup> +2.8%   -5.7%	4 	174.58 +11.4%   +10.0%	
INFORMATION TECHNOLOGY	418	32.23 <sup>157</sup> -0.6%   -5.2%	37.68 <sup>79</sup> -3.6%   -2.2%	45.29 <sup>182</sup> -5.4%   -23.2%	
FINANCIALS	125	6.91 87 +4.2%   +11.6%	9.31 <sup>35</sup> +4.6%   +5.2%	27.93 -1.4%   -11.7%	
REAL ESTATE	100	10.58 <sup>52</sup> -1.7%   -8.3%	8.41 <sup>47</sup> -8.0%   -18.8%	40.46 +8.2%   +8.0%	
BUSINESS SERVICES	80	14.19 <sup>26</sup> -6.0%   -39.3%	20.30 <sup>37</sup> -1.3%   -17.1%	31.44 <sup>17</sup> -10.9%   -23.1%	
RESEARCH & DEVELOPMENT	104	19.59 <sup>36</sup> -1.8%   -29.1%	24.85 <sup>12</sup> -2.6%   -8.4%	32.18 <sup>56</sup>	
ENVIRONMENTAL PROTECTION	93	18.01 <sup>35</sup> +24.8%   +25.5%	17.65 23 +3.0%   -15.1%	19.87 35 +1.5%   -5.1%	
EDUCATION	12	<b>34.42</b> 5 +9.8%   +14.5%	50.55 <sup>5</sup>	30.41 -3.3%   +12.9%	
PUBLIC HEALTH	18	11.35 <sup>3</sup> -17.8%	162.95 <sup>8</sup> -9.0%   -22.5%	37.05 -0.7%   -21.3%	
MEDIA AND CULTURE	56	17.35 31 -6.1%   +2.4%	13.49 <sup>10</sup> -14.6%   -39.5%	44.02 15 -1.7%   +33.2%	
CONGLOMERATES	6	24.57 <sup>3</sup> -1.9%   +10.8%	107.50 <sup>3</sup> +14.6%   +282.2%		
AVERAGE FOR EXCHANGE		<b>11.75</b> +2.6%   +7.7%	<b>21.</b> +3.9%		



## GROWTH LEADERS

DATA AS OF 30 APRIL 2024

STOCK		COMPANY NAME	DYNAMICS					
CODE			CLOSE, CNY	OVER MONTH	2024 YTD			
SSE – SHANGHAI STOCK EXCHANGE								
603017	中衡设计	ARTS Group	12.77	54.04%	27.57%			
603486	科沃斯	Ecovacs Robotics	49.55	39.03%	19.40%			
SZSE – SHENZHEN STOCK EXCHANGE								
300641	正丹股份	Jiangsu Zhengdan Chemical Industry	19.90	361.72%	252.84%			
300905	宝丽迪	Poly Plastic Masterbatch SuZhou	29.67	105.90%	52.39%			



### MOST DECLINED

DATA AS OF 30 APRIL 2024

STOCK CODE COM		COMPANY NAME	DYNAMICS				
			CLOSE, CNY	OVER MONTH	2024 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
603133	*ST碳元	Tanyuan Technology	1.98	-58.66%	-72.76%		
600165	*ST宁科	Ningxia Zhongke Biotechnology	1.71	-56.82%	-49.85%		
SZSE – SHENZHEN STOCK EXCHANGE							
300495	*ST美尚	Misho Ecology & Landscape	0.18	-82.18%	-87.14%		
300742	*ST越博	Nanjing Yueboo Power System	0.80	-79.43%	-86.51%		



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