

DATA AS OF  
30 APRIL 2025



INDICES

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2025 YTD	± IN 2024	
SHCOMP SSE Composite	3 279.03	-1.7%	+0.5%	+12.7%	12.94
STAR 50 SSE Star Market	1 012.42	-1.0%	+6.0%	+16.2%	41.95
SZI SZSE Component	9 899.82	-5.8%	-1.9%	+9.3%	24.11
ChiNext SZSE ChiNext	1 948.03	-7.4%	-5.5%	+13.4%	34.90
SHSZ300 CSI 300	3 770.57	-3.0%	-1.3%	+14.8%	12.70
HSI HKEx Hang Seng	22 119.41	-4.3%	+12.7%	+17.1%	11.20

SHCOMP

SSE Composite, dynamics starting 01 January

2021 2022 2023 2024 2025



SZI

SZSE Component, dynamics starting 01 January

2021 2022 2023 2024 2025



STAR 50

Star Market Index, dynamics starting 01 January

2021 2022 2023 2024 2025



ChiNext

SZSE ChiNext, dynamics starting 01 January

2021 2022 2023 2024 2025





EXCHANGES

DATA AS OF 30 APRIL 2025  
TURNOVER IN APRIL 2025

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM   OVER 2024 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2025 YTD	2024
SSE Shanghai Stock Exchange	7.16	71.6 -13.8%   +14.3%	2 284	2 323	13	32
MAIN BOARD	6.23	58.5 -12.1%   +10.8%	1 698	1 737	8	17
STAR MARKET	0.93	13.1 -20.7%   +33.5%	586	586	5	15
SZSE Shanghai Stock Exchange	4.53	96.0 -23.0%   +12.9%	2 871	2 905	21	45
MAIN BOARD	2.82	52.3 -19.3%   +13.9%	1 491	1 525	5	7
CHINEXT	1.71	43.7 -27.1%   +11.7%	1 380	1 380	16	38
BSE Beijing Stock Exchange	0.10	4.2 -20.4%   +142.6%	268	268	3	23
TOTAL	11.79	171.8 -19.4%   +15.0%	5 423	5 496	37	100



CURRENCY

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BONDS

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CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.4720% -0.0467	1.4600% -0.0812	1.5177% -0.136	1.6225% -0.1876	expectations: ↓  <b>3.10%</b> since 21.10.2024  PREVIOUSLY 3.35% from 22.07.2024
AAA, spread / ± MoM	0.2694% -0.1015	0.3357% -0.0582	0.5115% 0.0580	0.5735% 0.2764	
AA+, spread / ± MoM	0.3494% -0.1015	0.4207% -0.0333	0.6265% 0.0580	0.8635% 0.1634	



# P/E BY INDUSTRY

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INDUSTRY	total shares	SSE AVERAGE P/E ± MoM   2025 YTD		SZSE AVERAGE P/E	
				MAIN BOARD ± MoM   2025 YTD	CHINEXT ± MoM   2025 YTD
AGRICULTURE AND TIMBER	42	36.77	14	13.21	23.91
		+1.7%   -4.4%		-3.6%   -4.3%	-8.5%   -8.6%
MINING	84	10.89	54	15.08	293.37
		-2.2%   -7.7%		-3.3%   +3.6%	-10.3%   -10.1%
MANUFACTURING	3 488	25.37	1 465	21.45	32.35
		-3.2%   -0.9%		-5.0%   -1.4%	-6.4%   -2.1%
UTILITIES	144	18.43	85	16.34	34.22
		+2.4%   -1.8%		-1.4%   -5.0%	-2.4%   +0.3%
CONSTRUCTION	103	5.99	53	13.02	50.97
		-1.3%   -9.7%		-1.4%   -3.5%	-3.1%   -1.5%
WHOLESALE & RETAIL TRADE	195	18.30	90	23.27	49.31
		+2.7%   -0.8%		+2.8%   +2.8%	+8.5%   +9.1%
TRANSPORT	113	15.05	78	19.33	28.99
		-1.8%   -7.0%		-3.9%   -6.9%	+1.8%   +17.1%
HOTELS & CATERING	9	22.96	4	66.37	170.08
		-1.9%   -7.6%		-10.8%   -23.2%	+0.7%   +4.2%
INFORMATION TECHNOLOGY	419	34.75	160	49.37	58.94
		-2.4%   +2.8%		-1.9%   +10.0%	-5.7%   +1.5%
FINANCIALS	123	8.36	86	10.36	53.58
		-0.7%   -2.0%		-2.8%   -5.9%	-8.9%   -17.0%
REAL ESTATE	96	17.17	49	18.19	64.22
		-1.1%   -5.3%		-0.3%   -4.4%	+1.5%   -7.2%
BUSINESS SERVICES	78	12.59	26	23.99	48.94
		+2.0%   +3.7%		-1.6%   -1.4%	-4.9%   -0.5%
RESEARCH & DEVELOPMENT	106	23.11	38	34.59	38.24
		-7.7%   +5.9%		-5.7%   +2.6%	-8.8%   -7.5%
ENVIRONMENTAL PROTECTION	92	20.00	36	13.80	28.08
		-2.4%   +0.6%		-3.7%   +1.3%	+0.8%   +2.6%
EDUCATION	12	24.05	5	31.08	35.32
		-6.0%   +8.5%		+14.1%   +27.4%	-4.1%   -2.0%
PUBLIC HEALTH	19	27.34	4	77.72	34.94
		-9.4%   -4.4%		-5.0%   +7.0%	-3.7%   -2.0%
MEDIA AND CULTURE	55	13.28	30	12.99	83.43
		+0.4%   -3.6%		+8.3%   +9.3%	-5.7%   +28.0%
CONGLOMERATES	6	116.21	3	46.96	---
		-5.1%   -9.2%		-2.3%   +5.7%	
AVERAGE FOR EXCHANGE		12.94		24.11	
		-1.7%   -2.7%		-2.7%   +0.5%	



## GROWTH LEADERS

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STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
601086	国芳集团	Gansu Guofang Industry & Trade Group	10.03	+117.10%	+74.43%
603696	安记食品	Anji Foodstuff	14.63	+76.69%	+79.29%
SZSE – SHENZHEN STOCK EXCHANGE					
301209	联合化学	Longkou Union Chemical	94.36	+159.09%	+252.35%
002165	红 宝 丽	Hongbaoli Group	12.44	+104.27%	+190.65%



## MOST DECLINED

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STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600804	*ST鹏博	Dr. Peng Telecom & Media Group	0.62	-59.74%	-69.90%
600387	*ST海越	HY Energy Group	1.39	-56.29%	-51.06%
SZSE – SHENZHEN STOCK EXCHANGE					
300108	*ST吉药	Ji Yao Holding Group	0.21	-77.66%	-79.41%
300379	*ST东通	Beijing Tongtech	4.16	-73.02%	-72.54%



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