



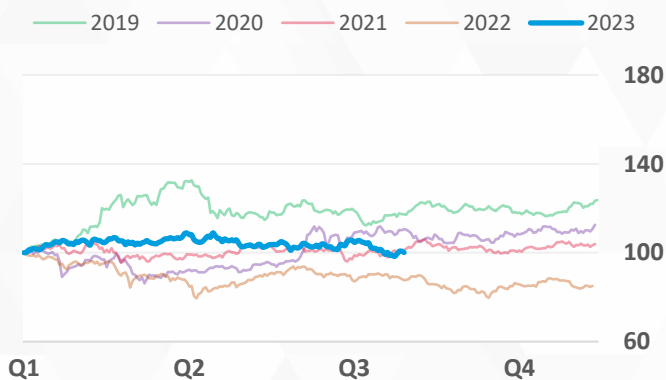
# INDICES

DATA AS OF  
31 AUGUST 2023

INDEX	CLOSE	CHANGE, %			INDEX
		± IN MONTH	± 2023 YTD	± IN 2022	
SHCOMP SSE Composite	3 119.88	-5.2%	+1.0%	-15.1%	11.45
STAR 50 SSE Star Market	942.61	-2.7%	-1.8%	-31.3%	36.94
SZI SZSE Component	10 418.21	-6.8%	-5.4%	-25.9%	22.89
ChiNext SZSE ChiNext	2 102.57	-6.0%	-10.4%	-29.4%	34.83
SHSZ300 CSI 300	3 765.27	-6.2%	-2.7%	-21.6%	11.80
HSI HKEx Hang Seng	18 382.06	-8.5%	-7.1%	-15.5%	11.22

## SHCOMP

SSE Composite, dynamics starting 01 January



## SZI

SZSE Component, dynamics starting 01 January



## STAR 50

Star Market Index, dynamics starting 01 January



## ChiNext

SZSE ChiNext, dynamics starting 01 January



# EXCHANGES

DATA AS OF 31 AUGUST 2023  
TURNOVER IN AUGUST 2023

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM   OVER 2022 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2023 YTD	2022
<b>SSE</b> Shanghai Stock Exchange	<b>6.73</b>	<b>50.5</b> +3.2%   -14.5%	2 242	2 281	82	154
MAIN BOARD	<b>5.85</b>	43.1 +6.1%   -16.8%	1 685	1 724	24	31
STAR MARKET	<b>0.88</b>	7.4 -11.2%   +1.7%	557	557	58	123
<b>SZSE</b> Shanghai Stock Exchange	<b>4.53</b>	<b>64.4</b> -8.0%   -18.2%	2 819	2 854	107	190
MAIN BOARD	<b>2.88</b>	34.8 -13.0%   -31.7%	1 506	1 541	17	40
CHINEXT	<b>1.65</b>	29.5 -1.3%   +6.5%	1 313	1 313	90	150
<b>BSE</b> Beijing Stock Exchange	<b>0.04</b>	<b>0.1</b> -31.0%   +20.3%	219	219	54	83
<b>TOTAL</b>	<b>11.30</b>	<b>115.1</b> -3.4%   -16.6%	5 280	5 354	243	427

# CURRENCY

DATA AS OF  
31 AUGUST 2023



# BONDS

DATA AS OF  
31 AUGUST 2023

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.6500% 0.0795	1.9055% 0.0957	2.3926% -0.0625	2.5575% -0.1074	expectations: ↓  <b>3.45%</b> since 21.08.2023  PREVIOUSLY 3.55% from 20.06.2023
AAA, spread / ± MoM	0.5022% -0.0509	0.4777% -0.1304	0.5401% -0.0479	0.5552% -0.0556	
AA+, spread / ± MoM	0.6115% -0.0408	0.5805% -0.1206	0.8732% -0.0180	0.9549% -0.0557	

# P/E BY INDUSTRY

DATA AS OF  
31 AUGUST 2023

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM   2023 YTD	MAIN BOARD	CHINEXT		
				± MoM   2023 YTD	± MoM   2023 YTD		
AGRICULTURE AND TIMBER	48	47.79	16 -8.4%   -9.8%	16.04	22 -8.8%   -71.9%	19.47	10 -11.1%   -30.9%
MINING	81	9.12	52 -2.1%   -14.8%	10.16	24 -5.6%   -11.8%	160.40	5 -3.3%   +127.1%
MANUFACTURING	3 383	23.98	1 429 -5.0%   +0.5%	19.97	1 028 -6.6%   +2.4%	31.36	926 -4.5%   -9.3%
UTILITIES	134	19.69	81 -2.7%   -3.3%	19.94	50 -4.8%   -2.5%	20.58	3 -8.4%   -8.5%
CONSTRUCTION	108	7.30	54 -10.8%   +3.7%	16.49	42 -9.0%   +26.0%	50.80	12 -12.7%   -14.0%
WHOLESALE & RETAIL TRADE	196	13.77	98 -5.9%   -0.6%	19.11	68 -7.2%   -10.3%	43.15	30 -5.9%   +16.9%
TRANSPORT	113	6.74	76 -5.2%   -27.8%	20.31	34 -8.5%   -12.8%	17.85	3 -9.9%   +2.3%
HOTELS & CATERING	8	203.72	4 -19.5%   -33.1%	---	3 ---   ---	226.69	1 -9.1%   -22.0%
INFORMATION TECHNOLOGY	412	38.17	146 -0.2%   +23.7%	45.20	83 -5.8%   +13.4%	63.02	183 +0.9%   +39.0%
FINANCIALS	127	6.47	87 -5.3%   +4.2%	9.98	37 -8.2%   -7.3%	36.02	3 -3.3%   +21.3%
REAL ESTATE	105	13.92	55 -5.9%   +42.8%	12.64	49 -6.9%   -10.2%	53.22	1 +9.7%   +27.4%
BUSINESS SERVICES	65	27.96	20 -10.7%   -12.1%	30.89	30 -4.0%   +38.8%	42.80	15 -3.8%   +15.2%
RESEARCH & DEVELOPMENT	108	29.40	40 +0.6%   -32.7%	29.71	12 -8.2%   -2.5%	37.33	56 -2.7%   +7.2%
ENVIRONMENTAL PROTECTION	98	15.76	34 -3.9%   -10.4%	22.08	26 -6.5%   +17.3%	26.28	38 +2.5%   +7.5%
EDUCATION	12	29.96	5 +2.8%   -14.8%	43.44	5 -9.6%   +11.9%	31.42	2 -4.4%   ---
PUBLIC HEALTH	16	---	2 ---   ---	67.83	6 -10.2%   +127.0%	53.67	8 -8.0%   +11.6%
MEDIA AND CULTURE	63	18.84	31 +3.8%   +25.1%	25.67	16 +1.3%   +16.5%	45.73	16 -8.3%   +42.8%
CONGLOMERATES	13	20.57	7 -7.4%   -40.6%	21.29	6 -7.9%   -31.0%	---	
<b>AVERAGE FOR EXCHANGE</b>		<b>11.45</b>	<b>-5.0%   -1.9%</b>	<b>22.89</b>	<b>-5.7%   -2.3%</b>		



## GROWTH LEADERS

DATA AS OF  
31 AUGUST 2023

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2023 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600272	开开实业	Shanghai Kai Kai Industry	16.42	73.21%	71.40%
603220	中贝通信	China Bester Group Telecom	27.10	69.38%	165.17%
SZSE – SHENZHEN STOCK EXCHANGE					
301281	科源制药	Shandong Keyuan Pharmaceutical	51.55	83.84%	76.02%
301218	华是科技	Zhejiang Whyis Technology	52.28	81.21%	175.30%



## MOST DECLINED

DATA AS OF  
31 AUGUST 2023

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2023 YTD
SSE – SHANGHAI STOCK EXCHANGE					
900932	陆家 B 股	Shanghai Lujiazui Finance & Trade Zone Development	0.41	-38.90%	-49.26%
603486	科沃斯	Ecovacs Robotics	53.03	-32.91%	-27.04%
SZSE – SHENZHEN STOCK EXCHANGE					
301152	天力锂能	Xinxiang Tianli Energy	32.31	-32.19%	-32.43%
002812	恩捷股份	Yunnan Energy New Material	66.39	-31.20%	-49.32%



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