



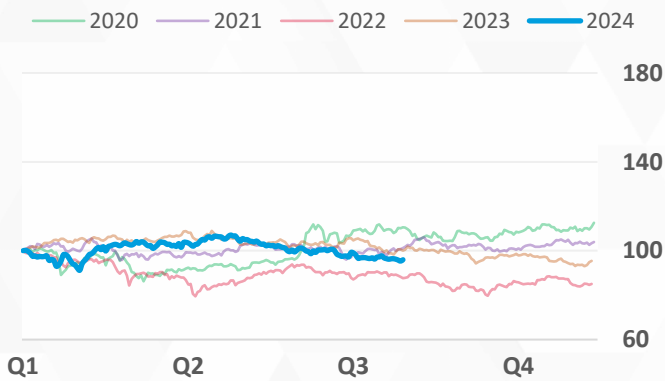
INDICES

DATA AS OF
31 AUGUST 2024

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	2 842.21	-3.3%	-4.4%	-3.7%	11.53
STAR 50 SSE Star Market	694.16	-6.6%	-18.4%	-11.2%	30.6
SZI SZSE Component	8 348.48	-4.6%	-12.4%	-13.5%	18.98
ChiNext SZSE ChiNext	1 580.46	-6.4%	-16.3%	-19.4%	26.34
SHSZ300 CSI 300	3 321.43	-3.5%	-3.1%	-11.4%	11.45
HSI HKEx Hang Seng	17 989.07	+3.7%	+5.0%	-13.8%	10.42

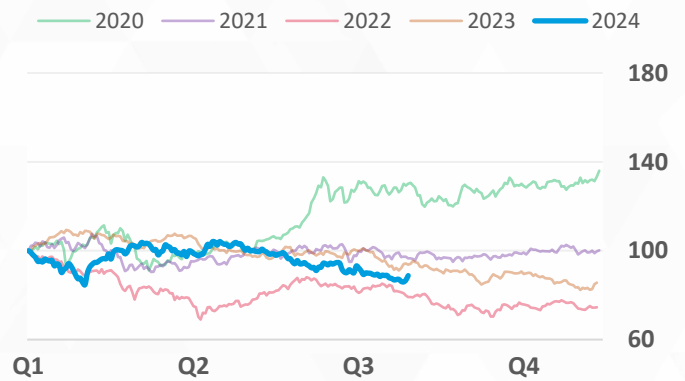
SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGES

DATA AS OF 31 AUGUST 2024
TURNOVER IN AUGUST 2024

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2023 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2024 YTD	2023
SSE Shanghai Stock Exchange	6.22	36.3 -12.4% -30.7%	2 268	2 307	21	103
MAIN BOARD	5.58	31.4 -10.8% -27.1%	1 694	1 733	13	36
STAR MARKET	0.64	4.8 -21.9% -47.6%	574	574	8	67
SZSE Shanghai Stock Exchange	3.63	47.4 -5.3% -34.2%	2 839	2 874	26	133
MAIN BOARD	2.36	25.1 -6.3% -38.2%	1 489	1 524	4	23
CHINEXT	1.27	22.3 -4.1% -28.9%	1 350	1 350	22	110
BSE Beijing Stock Exchange	0.04	0.4 -29.8% +2.5%	254	254	12	77
TOTAL	9.89	84.1 -8.7% -32.6%	5 361	5 435	59	313

CURRENCY

DATA AS OF
31 AUGUST 2024



BONDS

DATA AS OF
31 AUGUST 2024

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.4659% 0.0584	1.4887% 0.0687	1.8546% 0.0055	2.1702% 0.0227	expectations: ↓ 3.35% since 22.07.2024 PREVIOUSLY 3.45% from 21.08.2023
AAA, spread / ± MoM	0.5099% 0.0185	0.5763% 0.0659	0.4183% 0.1698	0.3049% 0.1348	
AA+, spread / ± MoM	0.6103% 0.0381	0.6664% 0.0760	0.5183% 0.1898	0.4449% 0.1748	

P/E BY INDUSTRY

DATA AS OF
31 AUGUST 2024

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM 2024 YTD	MAIN BOARD	CHINEXT		
				± MoM 2024 YTD	± MoM 2024 YTD		
AGRICULTURE AND TIMBER	42	32.87	13 +1.8% -33.6%	6.55	20 -6.0% -72.4%	74.35	9 -13.9% -81.0%
MINING	85	11.87	53 0.0% +30.4%	13.14	27 -6.2% +14.6%	50.99	5 -3.1% +38.2%
MANUFACTURING	3 437	21.37	1 448 -4.8% -6.6%	18.47	1 025 -3.9% -5.5%	24.92	964 -5.0% -14.1%
UTILITIES	143	18.38	84 -4.8% -8.6%	15.83	54 -5.8% -11.0%	19.74	5 -7.3% +11.0%
CONSTRUCTION	108	5.71	56 -6.2% -10.1%	9.99	39 -4.5% -38.6%	58.93	13 -6.4% -5.7%
WHOLESALE & RETAIL TRADE	198	14.99	94 -5.2% +11.9%	18.24	71 +4.7% -11.5%	33.04	33 +1.0% -29.6%
TRANSPORT	111	14.43	78 -4.6% +117.0%	16.23	30 -1.8% -5.7%	17.15	3 -11.4% -30.3%
HOTELS & CATERING	9	20.89	4 -2.8% -87.4%	40.26	4 -2.1% ---	104.95	1 -6.3% -33.9%
INFORMATION TECHNOLOGY	417	26.50	158 -3.2% -22.0%	31.31	78 -4.9% -18.7%	34.85	181 -4.1% -40.9%
FINANCIALS	124	7.03	87 -0.6% +13.6%	8.79	34 -3.4% -0.7%	25.22	3 -3.7% -20.3%
REAL ESTATE	97	14.66	50 -5.7% +27.0%	11.19	46 -1.9% +8.0%	43.90	1 -4.6% +17.2%
BUSINESS SERVICES	80	9.41	26 -6.7% -59.7%	18.64	37 -3.8% -23.9%	45.56	17 -6.2% +11.4%
RESEARCH & DEVELOPMENT	104	16.54	36 -6.0% -40.2%	18.56	12 -1.2% -31.6%	31.50	56 -7.0% -12.5%
ENVIRONMENTAL PROTECTION	92	15.99	35 -5.7% +11.4%	14.42	23 -4.3% -30.6%	18.21	34 -5.4% -13.0%
EDUCATION	11	19.63	5 +1.2% -34.7%	34.11	4 -1.5% -32.1%	26.52	2 +1.3% -1.6%
PUBLIC HEALTH	18	28.25	3 -3.8% ---	46.32	8 -4.0% -78.0%	28.14	7 -12.5% -40.2%
MEDIA AND CULTURE	55	12.17	31 -0.2% -28.2%	16.28	9 -7.1% -27.0%	48.64	15 -6.6% +47.2%
CONGLOMERATES	6	102.54	3 -7.3% +362.5%	30.61	3 -4.8% +8.8%	---	
AVERAGE FOR EXCHANGE		11.53	-2.8% +5.7%	18.98	-4.2% -12.2%		



GROWTH LEADERS

DATA AS OF
31 AUGUST 2024

STOCK CODE	COMPANY NAME	DYNAMICS			
		CLOSE, CNY	OVER MONTH	2024 YTD	
SSE – SHANGHAI STOCK EXCHANGE					
600070	*ST富润	Zhejiang Furun Digital Technology	2.04	100.00%	-25.00%
603626	科森科技	Kunshan Kersen Science & Technology	8.21	63.22%	-9.68%
SZSE – SHENZHEN STOCK EXCHANGE					
000062	深圳华强	Shenzhen Huaqiang Industry	25.80	185.71%	128.72%
000908	*ST景峰	Hunan Jingfeng Pharmaceutical	4.38	117.91%	34.77%



MOST DECLINED

DATA AS OF
31 AUGUST 2024

STOCK CODE	COMPANY NAME	DYNAMICS			
		CLOSE, CNY	OVER MONTH	2024 YTD	
SSE – SHANGHAI STOCK EXCHANGE					
603665	康隆达	Zhejiang Kanglongda Special Protection Technology	13.72	-36.77%	-55.45%
603391	力聚热能	Zhejiang Liju Thermal Equipment	39.88	-33.53%	-35.68%
SZSE – SHENZHEN STOCK EXCHANGE					
002308	*ST威创	Vtron Group	0.37	-54.88%	-88.58%
002232	启明信息	QiMing Information Technology	16.39	-34.68%	-3.59%



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