



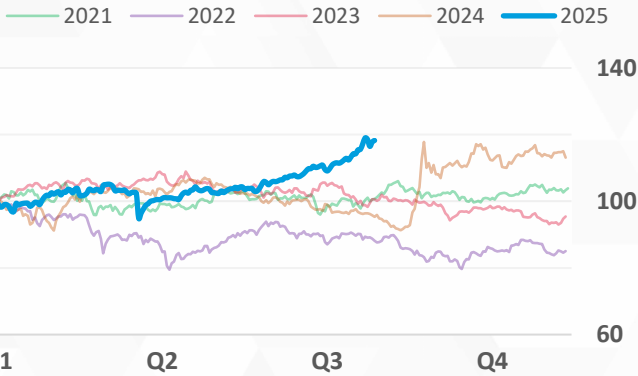
INDICES

DATA AS OF
31 AUGUST 2025

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2025 YTD	± IN 2024	
SHCOMP SSE Composite	3 857.93	+8.0%	+18.2%	+12.7%	14.30
STAR 50 SSE Star Market	1 341.31	+28.0%	+40.4%	+16.2%	64.12
SZI SZSE Component	12 696.15	+15.3%	+25.9%	+9.3%	30.40
ChiNext SZSE ChiNext	2 890.13	+24.1%	+40.3%	+13.4%	47.76
SHSZ300 CSI 300	4 496.76	+10.3%	+17.7%	+14.8%	14.40
HSI HKEx Hang Seng	25 077.62	+1.2%	+27.8%	+17.1%	12.60

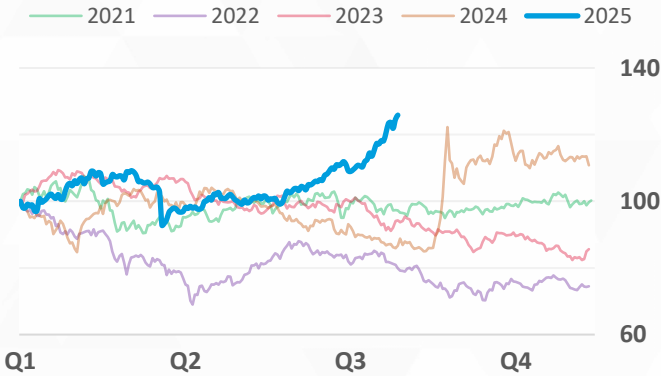
SHCOMP

SSE Composite, dynamics starting 01 January



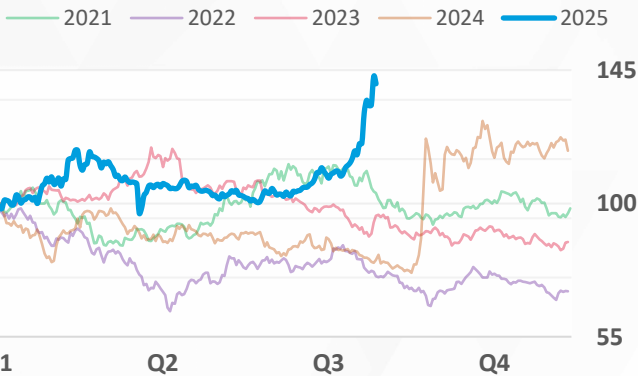
SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January





EXCHANGES

DATA AS OF 31 AUGUST 2025
TURNOVER IN AUGUST 2025

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2024 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2025 YTD	2024
SSE Shanghai Stock Exchange	8.72	134.7 +41.9% +115.0%	2 286	2 324	23	32
MAIN BOARD	7.41	102.9 +32.2% +94.9%	1 697	1 735	15	17
STAR MARKET	1.32	31.7 +86.3% +223.3%	589	589	8	15
SZSE Shanghai Stock Exchange	5.82	186.3 +42.9% +119.0%	2 875	2 909	32	45
MAIN BOARD	3.44	94.1 +37.3% +104.9%	1 490	1 524	8	7
CHINEXT	2.38	92.1 +49.2% +135.6%	1 385	1 385	24	38
BSE Beijing Stock Exchange	0.13	4.3 +20.8% +150.1%	277	277	12	23
TOTAL	14.67	325.2 +42.2% +117.7%	5 438	5 510	67	100



CURRENCY

DATA AS OF
31 AUGUST 2025



BONDS

DATA AS OF
31 AUGUST 2025

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.3563% 0.0311	1.3692% -0.0115	1.6292% 0.0583	1.8378% 0.1333	expectations: ↓ 3.00% since 20.05.2025 PREVIOUSLY 3.10% from 21.10.2024
AAA, spread / ± MoM	0.2401% -0.0569	0.3577% 0.0304	0.4168% 0.0133	0.4512% 0.0081	
AA+, spread / ± MoM	0.2901% -0.0569	0.4077% 0.0304	0.5468% 0.0533	0.6212% 0.0181	



P/E BY INDUSTRY

DATA AS OF
31 AUGUST 2025

INDUSTRY	total shares	SSE AVERAGE P/E ± MoM 2025 YTD	SZSE AVERAGE P/E	
			MAIN BOARD ± MoM 2025 YTD	CHINEXT ± MoM 2025 YTD
AGRICULTURE AND TIMBER	42	38.03 14 +1.7% -1.1%	14.56 20 +13.8% +5.5%	10.51 8 +5.2% -59.8%
MINING	83	12.44 53 +3.2% +5.4%	20.27 25 +6.2% +39.2%	84.81 5 +0.4% -74.0%
MANUFACTURING	3 503	33.19 1 474 +13.3% +29.6%	25.65 1 034 +11.2% +17.9%	43.90 995 +18.8% +32.9%
UTILITIES	145	17.91 86 +1.1% -4.6%	18.07 53 +2.3% +5.1%	34.36 6 -1.1% +0.7%
CONSTRUCTION	102	7.32 53 -0.3% +10.4%	20.13 38 +9.3% +49.2%	95.97 11 +0.9% +85.4%
WHOLESALE & RETAIL TRADE	191	20.93 88 +3.0% +13.5%	28.49 69 +5.1% +25.8%	68.17 34 +13.4% +50.8%
TRANSPORT	112	12.51 77 +1.0% -22.7%	20.27 32 -0.2% -2.4%	17.84 3 +3.4% -27.9%
HOTELS & CATERING	9	27.21 4 +5.9% +9.5%	185.18 4 +24.4% +114.3%	209.28 1 +13.2% +28.2%
INFORMATION TECHNOLOGY	418	36.62 159 +8.9% +8.3%	51.44 76 +13.8% +14.6%	80.12 183 +11.2% +37.9%
FINANCIALS	122	8.68 85 +2.5% +1.8%	12.18 34 +9.6% +10.6%	61.93 3 +34.5% -4.1%
REAL ESTATE	96	29.31 49 +4.6% +61.7%	21.93 46 +3.7% +15.3%	66.29 1 +8.1% -4.2%
BUSINESS SERVICES	77	28.68 25 +8.1% +136.2%	36.07 35 +10.7% +48.3%	53.22 17 +2.4% +8.2%
RESEARCH & DEVELOPMENT	107	37.31 38 +9.2% +71.0%	25.25 11 +9.2% -25.1%	55.96 58 +4.6% +35.4%
ENVIRONMENTAL PROTECTION	92	22.35 36 +8.7% +12.4%	23.96 23 +6.3% +75.9%	32.99 33 +6.8% +20.6%
EDUCATION	12	33.15 5 +6.9% +49.6%	71.16 4 +0.2% +191.8%	50.45 3 +37.6% +40.0%
PUBLIC HEALTH	19	46.69 4 +1.9% +63.3%	75.26 8 +7.6% +3.6%	37.39 7 +5.3% +4.9%
MEDIA AND CULTURE	55	23.27 30 +1.6% +69.0%	15.08 9 +0.9% +26.9%	38.01 16 +3.6% -41.7%
CONGLOMERATES	6	176.29 3 +43.0% +37.8%	38.00 3 +6.2% -14.4%	---
AVERAGE FOR EXCHANGE		14.30 +5.9% +7.5%	30.40 +12.9% +26.7%	



GROWTH LEADERS

DATA AS OF
31 AUGUST 2025

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
688228	开普云	UCAP Cloud Information Technology	153.80	+147.90%	+245.00%
688108	赛诺医疗	Sino Medical Sciences Technology	33.19	+141.73%	+240.06%
SZSE – SHENZHEN STOCK EXCHANGE					
300843	胜蓝股份	Shenglan Technology	63.59	+105.33%	+89.82%
300870	欧陆通	Shenzhen Honor Electronic	267.08	+101.91%	+153.66%



MOST DECLINED

DATA AS OF
31 AUGUST 2025

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
603616	韩建河山	Beijing Hanjian Heshan Pipeline	5.63	-26.88%	+60.86%
600326	西藏天路	Tibet Tianlu	14.49	-24.33%	+124.30%
SZSE – SHENZHEN STOCK EXCHANGE					
000851	*ST高鸿	Gohigh Networks	1.03	-51.64%	-66.99%
301027	华蓝集团	Hualan Group	14.6	-31.65%	-8.75%



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