



INDICES

DATA AS OF
29 FEBRUARY 2024

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	3 015.17	+8.1%	+1.4%	-3.7%	11.30
STAR 50 SSE Star Market	807.71	+17.9%	-5.1%	-11.2%	31.18
SZI SZSE Component	9 330.44	+13.6%	-2.1%	-13.5%	20.33
ChiNext SZSE ChiNext	1 807.03	+14.9%	-4.3%	-19.4%	29.61
SHSZ300 CSI 300	3 516.08	+9.4%	+2.6%	-11.4%	11.36
HSI HKEx Hang Seng	16 511.44	+6.6%	-3.6%	-13.8%	9.56

SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



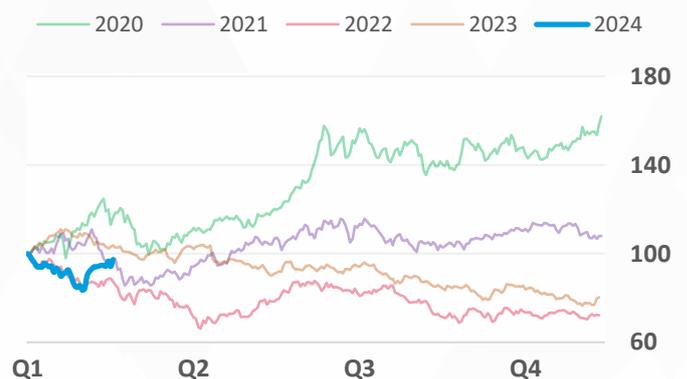
STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGES

DATA AS OF 29 FEBRUARY 2024
TURNOVER IN FEBRUARY 2024

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2023 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2024 YTD	2023
SSE Shanghai Stock Exchange	6.60	60.8 +30.8% +16.1%	2 270	2 309	8	103
MAIN BOARD	5.83	51.8 +29.2% +20.1%	1 701	1 740	5	36
STAR MARKET	0.77	9.0 +41.1% -2.7%	569	569	3	67
SZSE Shanghai Stock Exchange	4.06	72.9 +30.0% +1.2%	2 849	2 884	7	133
MAIN BOARD	2.64	41.3 +22.1% +1.6%	1 511	1 546	2	23
CHINEXT	1.43	31.6 +42.2% +0.7%	1 338	1 338	5	110
BSE Beijing Stock Exchange	0.06	1.4 -22.9% +222.9%	247	247	5	77
TOTAL	10.72	135.0 +29.5% +8.2%	5 366	5 440	20	313

CURRENCY

DATA AS OF
29 FEBRUARY 2024



BONDS

DATA AS OF
29 FEBRUARY 2024

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.6485% -0.1411	1.7735% -0.1215	2.2150% -0.0724	2.3375% -0.0900	expectations: ↓ 3.45% since 21.08.2023 PREVIOUSLY 3.55% from 20.06.2023
AAA, spread / ± MoM	0.5885% -0.0569	0.5120% -0.0819	0.3990% -0.0897	0.4078% -0.0115	
AA+, spread / ± MoM	0.6885% -0.0573	0.6120% -0.0822	0.5671% -0.0697	0.7177% -0.0317	

P/E BY INDUSTRY

DATA AS OF
29 FEBRUARY 2024

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM 2024 YTD	MAIN BOARD	CHINEXT		
				± MoM 2024 YTD	± MoM 2024 YTD		
AGRICULTURE AND TIMBER	42	49.83	13 +11.2% +0.6%	19.27	20 -5.2% -18.8%	373.99	9 +2.9% -4.3%
MINING	85	10.54	53 +5.5% +15.8%	11.83	27 +10.3% +3.1%	29.00	5 -3.1% -21.4%
MANUFACTURING	3 427	21.80	1 442 +11.9% -4.7%	18.86	1 035 +12.4% -3.5%	26.20	950 +12.3% -9.7%
UTILITIES	143	21.19	84 +3.5% +5.4%	18.45	54 +3.0% +3.7%	17.22	5 +17.2% -3.2%
CONSTRUCTION	109	6.74	56 +2.1% +6.1%	16.37	40 +10.7% +0.7%	40.27	13 -17.4% -35.6%
WHOLESALE & RETAIL TRADE	206	16.27	99 +32.8% +21.5%	18.72	74 +8.5% -9.2%	41.36	33 +12.1% -11.9%
TRANSPORT	112	7.12	78 +4.9% +7.1%	17.60	31 +8.7% +2.2%	19.26	3 +8.3% -21.7%
HOTELS & CATERING	9	157.34	4 +12.0% -4.9%	---	4 --- ---	133.65	1 +0.4% -15.8%
INFORMATION TECHNOLOGY	419	32.41	156 +11.0% -4.6%	39.30	81 +27.8% +2.1%	47.63	182 +6.7% -19.2%
FINANCIALS	125	6.77	87 +4.8% +9.4%	9.40	35 +7.4% +6.2%	30.54	3 +14.1% -3.4%
REAL ESTATE	101	11.07	53 +1.7% -4.1%	9.61	47 +0.7% -7.2%	34.26	1 +2.2% -8.5%
BUSINESS SERVICES	80	15.12	26 -31.1% -35.3%	20.51	37 -5.0% -16.2%	34.26	17 +11.9% -16.3%
RESEARCH & DEVELOPMENT	104	21.56	36 +1.0% -22.0%	24.57	12 -0.2% -9.4%	30.63	56 +6.4% -15.0%
ENVIRONMENTAL PROTECTION	94	14.22	36 +6.5% -0.9%	16.44	23 -11.2% -20.9%	18.68	35 +1.0% -10.8%
EDUCATION	12	31.54	5 +15.0% +5.0%	52.92	5 +28.4% +5.3%	27.38	2 +29.5% +1.6%
PUBLIC HEALTH	18	14.95	3 --- ---	195.39	8 +15.3% -7.1%	42.25	7 +11.1% -10.2%
MEDIA AND CULTURE	56	17.55	31 +5.2% +3.6%	12.41	10 -37.2% -44.4%	39.48	15 +42.0% +19.5%
CONGLOMERATES	6	22.71	3 +20.7% +2.4%	99.80	3 +286.2% +254.8%	---	
AVERAGE FOR EXCHANGE		11.30	+7.4% +3.6%	20.33	+11.2% -5.9%		



GROWTH LEADERS

DATA AS OF
29 FEBRUARY 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
603960	克来机电	Shanghai Kelai Mechatronics Engineering	36.50	207.24%	145.79%
601127	赛力斯	Seres Group	91.93	61.82%	18.62%
SZSE – SHENZHEN STOCK EXCHANGE					
301318	维海德	ValueHD Corporation	61.52	166.32%	73.30%
000628	高新发展	Chengdu Hi-Tech Development	73.81	94.90%	47.62%



MOST DECLINED

DATA AS OF
29 FEBRUARY 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600629	华建集团	Arcplus Group	5.05	-29.27%	-1.94%
600097	开创国际	Shanghai Kaichuang Marine International	8.02	-26.42%	-24.98%
SZSE – SHENZHEN STOCK EXCHANGE					
300799	*ST左江	Beijing Zuojiang Technology	20.08	-52.66%	-30.59%
000416	*ST民控	Minsheng Holdings	1.29	-35.50%	-32.81%



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