



INDICES

DATA AS OF
28 FEBRUARY 2025

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2025 YTD	± IN 2024	
SHCOMP SSE Composite	3 320.90	+2.2%	+1.8%	+12.7%	12.99
STAR 50 SSE Star Market	1 078.80	+13.0%	+12.9%	+16.2%	44.39
SZI SZSE Component	10 611.24	+4.5%	+5.2%	+9.3%	24.88
ChiNext SZSE ChiNext	2 170.39	+5.2%	+5.3%	+13.4%	37.93
SHSZ300 CSI 300	3 890.05	+1.9%	+1.8%	+14.8%	13.19
HSI HKEx Hang Seng	22 941.32	+13.4%	+16.9%	+17.1%	13.25

SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGES

DATA AS OF 28 FEBRUARY 2025
TURNOVER IN FEBRUARY 2025

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2024 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2025 YTD	2024
SSE Shanghai Stock Exchange	7.26	98.1 +46.2% +56.6%	2 282	2 321	5	32
MAIN BOARD	6.28	75.3 +40.1% +42.6%	1 697	1 736	1	17
STAR MARKET	0.98	22.8 +70.9% +131.8%	585	585	4	15
SZSE Shanghai Stock Exchange	4.79	154.2 +55.5% +81.4%	2 858	2 892	6	45
MAIN BOARD	2.94	79.1 +45.5% +72.1%	1 489	1 523	2	7
CHINEXT	1.85	75.2 +67.7% +92.2%	1 369	1 369	4	38
BSE Beijing Stock Exchange	0.10	4.4 +114.3% +155.4%	267	267	2	23
TOTAL	12.15	256.7 +52.5% +71.8%	5 407	5 480	13	100

CURRENCY

DATA AS OF
28 FEBRUARY 2025



BONDS

DATA AS OF
28 FEBRUARY 2025

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.6096% 0.2298	1.4674% 0.1868	1.6060% 0.1995	1.7226% 0.0939	expectations: ↓ 3.10% since 21.10.2024 PREVIOUSLY 3.35% from 22.07.2024
AAA, spread / ± MoM	0.5228% -0.0402	0.5981% 0.0792	0.5094% 0.0289	0.4730% 0.0874	
AA+, spread / ± MoM	0.6028% -0.0553	0.6781% 0.0641	0.6244% -0.0211	0.7179% 0.0673	

P/E BY INDUSTRY

DATA AS OF
28 FEBRUARY 2025

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM 2025 YTD	MAIN BOARD	CHINEXT		
				± MoM 2025 YTD	± MoM 2025 YTD		
AGRICULTURE AND TIMBER	44	36.40	14	12.98	21	25.80	9
		-1.9% -5.4%		-2.0% -5.9%		-1.0% -1.4%	
MINING	84	10.52	53	14.33	26	327.84	5
		-6.7% -10.8%		-3.1% -1.6%		+0.7% +0.5%	
MANUFACTURING	3 469	26.20	1 462	22.47	1 029	34.72	978
		+4.5% +2.3%		+4.7% +3.3%		+5.8% +5.1%	
UTILITIES	145	17.60	85	16.20	54	34.55	6
		-2.0% -6.2%		-0.1% -5.8%		+9.9% +1.3%	
CONSTRUCTION	105	6.22	54	13.98	38	53.51	13
		+0.2% -6.2%		+9.3% +3.6%		+4.2% +3.4%	
WHOLESALE & RETAIL TRADE	194	17.69	91	22.98	70	46.98	33
		+1.1% -4.1%		+7.6% +1.5%		+4.7% +3.9%	
TRANSPORT	113	15.06	78	19.96	32	28.75	3
		-3.2% -6.9%		+2.8% -3.9%		+20.2% +16.1%	
HOTELS & CATERING	9	23.47	4	81.67	4	164.61	1
		+0.1% -5.5%		+13.1% -5.5%		+7.5% +0.9%	
INFORMATION TECHNOLOGY	419	37.06	160	50.31	76	65.15	183
		+11.0% +9.6%		+12.0% +12.1%		+12.2% +12.2%	
FINANCIALS	124	8.32	87	10.63	34	60.78	3
		-0.1% -2.5%		-0.6% -3.5%		+3.1% -5.9%	
REAL ESTATE	96	17.90	49	19.09	46	75.88	1
		+4.0% -1.3%		+5.2% +0.4%		+18.5% +9.7%	
BUSINESS SERVICES	79	11.89	27	24.14	35	51.41	17
		+4.9% -2.1%		+2.2% -0.8%		+1.2% +4.5%	
RESEARCH & DEVELOPMENT	104	23.87	36	36.01	11	43.19	57
		+10.8% +9.4%		+5.1% +6.8%		+9.9% +4.5%	
ENVIRONMENTAL PROTECTION	92	19.30	36	13.84	23	27.71	33
		+0.9% -3.0%		+2.8% +1.6%		+4.5% +1.3%	
EDUCATION	12	24.34	5	28.18	4	40.58	3
		+8.5% +9.8%		+15.4% +15.5%		+13.3% +12.6%	
PUBLIC HEALTH	19	30.35	4	89.02	8	37.43	7
		+16.9% +6.1%		+29.0% +22.6%		+12.3% +5.0%	
MEDIA AND CULTURE	55	12.89	30	11.67	9	92.80	16
		-3.7% -6.4%		-1.5% -1.8%		+39.3% +42.4%	
CONGLOMERATES	6	122.25	3	54.93	3	---	
		+2.6% -4.5%		+22.3% +23.7%			
AVERAGE FOR EXCHANGE		12.99		24.88			
		+0.8% -2.3%		+5.4% +3.7%			



GROWTH LEADERS

DATA AS OF
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STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
688158	优刻得	UCloud Technology	35.30	+155.24%	+151.78%
600126	杭钢股份	Hang Zhou Iron & Steel	13.25	+154.81%	+172.63%
SZSE – SHENZHEN STOCK EXCHANGE					
300846	首都在线	Capitalonline Data Service	31.12	+150.97%	+123.72%
300251	光线传媒	Beijing Enlight Media	23.91	+150.89%	+149.84%



MOST DECLINED

DATA AS OF
28 FEBRUARY 2025

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600225	退市卓朗	Tianjin Troila Information Technology	0.29	-76.61%	-53.23%
688205	德科立	Wuxi Taclink Optoelectronics Technology	70.84	-29.70%	-19.51%
SZSE – SHENZHEN STOCK EXCHANGE					
002052	*ST同洲	Shenzhen Coship Electronics	3.91	-32.47%	-34.29%
301110	青木科技	Qingmu Tec	50.35	-28.07%	-22.00%



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