



INDICES

DATA AS OF
31 JANUARY 2024

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	2 788.55	-6.3%	-6.2%	-3.7%	10.52
STAR 50 SSE Star Market	684.85	-19.6%	-19.5%	-11.2%	27.23
SZI SZSE Component	8 212.84	-13.8%	-13.8%	-13.5%	18.29
ChiNext SZSE ChiNext	1 573.37	-16.8%	-16.7%	-19.4%	26.32
SHSZ300 CSI 300	3 215.35	-6.3%	-6.2%	-11.4%	10.46
HSI HKEx Hang Seng	15 485.07	-9.2%	-9.6%	-13.8%	9.61

SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGES

DATA AS OF 31 JANUARY 2024
TURNOVER IN JANUARY 2024

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2023 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2024 YTD	2023
SSE Shanghai Stock Exchange	6.10	46.5 -0.2% -11.3%	2 268	2 307	6	103
MAIN BOARD	5.43	40.1 +2.7% -7.0%	1 701	1 740	5	36
STAR MARKET	0.67	6.4 -15.5% -31.1%	567	567	1	67
SZSE Shanghai Stock Exchange	3.67	56.0 -9.8% -22.1%	2 847	2 882	4	133
MAIN BOARD	2.40	33.8 -3.7% -16.7%	1 512	1 547	2	23
CHINEXT	1.27	22.2 -17.7% -29.2%	1 335	1 335	2	110
BSE Beijing Stock Exchange	0.05	1.8 -18.8% +318.9%	246	244	4	77
TOTAL	9.82	104.3 -5.9% -16.4%	5 361	5 435	14	313

CURRENCY

DATA AS OF
31 JANUARY 2024



BONDS

DATA AS OF
31 JANUARY 2024

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.7896% -0.0661	1.8950% -0.2209	2.2874% -0.1111	2.4275% -0.1304	expectations: ↓ 3.45% since 21.08.2023 PREVIOUSLY 3.55% from 20.06.2023
AAA, spread / ± MoM	0.6454% 0.0418	0.5939% 0.1698	0.4887% -0.0423	0.4193% -0.0907	
AA+, spread / ± MoM	0.7458% 0.0365	0.6942% 0.1657	0.6368% -0.1373	0.7494% -0.1402	

P/E BY INDUSTRY

DATA AS OF
31 JANUARY 2024

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM 2024 YTD	MAIN BOARD	CHINEXT		
				± MoM 2024 YTD	± MoM 2024 YTD		
AGRICULTURE AND TIMBER	48	44.82	16 -9.5% -9.5%	20.32	22 -14.3% -14.3%	363.29	10 -7.1% -7.1%
MINING	81	9.99	52 +9.8% +9.8%	10.73	24 -6.5% -6.5%	29.92	5 -18.9% -18.9%
MANUFACTURING	3 430	19.48	1 450 -14.9% -14.9%	16.78	1 035 -14.2% -14.2%	23.33	945 -19.6% -19.6%
UTILITIES	135	20.48	81 +1.8% +1.8%	17.91	51 +0.7% +0.7%	14.69	3 -17.4% -17.4%
CONSTRUCTION	108	6.60	54 +3.9% +3.9%	14.79	42 -9.0% -9.0%	48.78	12 -22.0% -22.0%
WHOLESALE & RETAIL TRADE	197	12.25	98 -8.5% -8.5%	17.25	68 -16.3% -16.3%	36.89	31 -21.4% -21.4%
TRANSPORT	114	6.79	77 +2.1% +2.1%	16.19	34 -6.0% -6.0%	17.78	3 -27.7% -27.7%
HOTELS & CATERING	8	140.53	4 -15.0% -15.0%	---	3 --- ---	133.16	1 -16.1% -16.1%
INFORMATION TECHNOLOGY	414	29.20	148 -14.1% -14.1%	30.76	83 -20.1% -20.1%	44.63	183 -24.3% -24.3%
FINANCIALS	126	6.46	87 +4.4% +4.4%	8.75	36 -1.1% -1.1%	26.77	3 -15.4% -15.4%
REAL ESTATE	105	10.88	55 -5.7% -5.7%	9.54	49 -7.9% -7.9%	33.53	1 -10.5% -10.5%
BUSINESS SERVICES	66	21.93	21 -6.2% -6.2%	21.58	30 -11.8% -11.8%	30.62	15 -25.2% -25.2%
RESEARCH & DEVELOPMENT	109	21.35	40 -22.8% -22.8%	24.61	11 -9.3% -9.3%	28.80	58 -20.0% -20.0%
ENVIRONMENTAL PROTECTION	99	13.35	35 -7.0% -7.0%	18.51	26 -11.0% -11.0%	18.50	38 -11.7% -11.7%
EDUCATION	12	27.42	5 -8.8% -8.8%	41.23	5 -17.9% -17.9%	21.15	2 -21.5% -21.5%
PUBLIC HEALTH	16	---	2 --- ---	169.44	6 -19.4% -19.4%	38.04	8 -19.2% -19.2%
MEDIA AND CULTURE	63	16.68	31 -1.5% -1.5%	19.76	16 -11.4% -11.4%	27.80	16 -15.9% -15.9%
CONGLOMERATES	13	18.82	7 -15.1% -15.1%	25.84	6 -8.1% -8.1%	---	
AVERAGE FOR EXCHANGE		10.52	-3.6% -3.6%	18.29	-15.4% -15.4%		



GROWTH LEADERS

DATA AS OF
31 JANUARY 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600088	中视传媒	China Television Media	26.32	104.98%	98.49%
603099	长白山	Changbai Mountain Tourism	25.65	71.23%	68.31%
SZSE – SHENZHEN STOCK EXCHANGE					
000017	深中华A	Shenzhen China Bicycle Company	11.69	168.74%	168.74%
300374	中铁装配	China Railway Prefabricated Construction	18.20	48.81%	48.81%



MOST DECLINED

DATA AS OF
31 JANUARY 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
688525	佰维存储	Biwin Storage Technology	31.82	-49.22%	-41.20%
688502	茂莱光学	MLOptic Corp	112.00	-48.38%	-48.38%
SZSE – SHENZHEN STOCK EXCHANGE					
002740	*ST爱迪	Fujian Ideal Jewelry Industrial	0.38	-50.00%	-47.22%
300205	ST天喻	Wuhan Tianyu Information Industry	5.44	-49.91%	-50.05%



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