



DATA AS OF **31 JULY 2023**

INDEX	CLOSE		INDEX		
		± IN MONTH	± 2023 YTD	± IN 2022	INDEX
SHCOMP SSE Composite	3 291.04	+2.8%	+6.5%	-15.1%	12.05
STAR 50 SSE Star Market	968.99	-3.6%	+0.9%	-31.3%	37.78
SZI SZSE Component	11 183.91	+1.4%	+1.5%	-25.9%	24.28
ChiNext SZSE ChiNext	2 236.67	+1.0%	-4.7%	-29.4%	36.39
SHSZ300 CSI 300	4 014.63	+4.5%	+3.7%	-21.6%	12.00
HSI HKEx Hang Seng	20 078.94	+6.1%	+1.5%	-15.5%	12.26

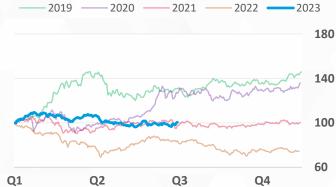
SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



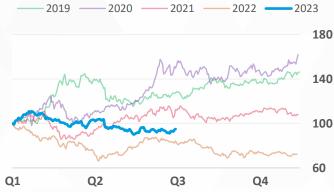
STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January







DATA AS OF **31 JULY 2023**TURNOVER IN **JULY 2023**

BOARDS	MKT CAP	AVG DAILY TRNVR OVER MONTH, USD BN	NUMBER OF LISTED		IPOs	
DOANDS	USD TRLN	± MoM OVER 2022 AVG	COMPANIES	STOCKS	2023 YTD	2022
SSE Shanghai Stock Exchange	7.11	49.0 -9.6% -17.1%	2 232	2 271	72	154
MAIN BOARD	6.21	40.6 -6.0% -21.6%	1 682	1 721	21	31
STAR MARKET	STAR MARKET 0.90		550	550	51	123
SZSE Shanghai Stock Exchange	4.82	70.0 -11.3% -11.1%	2 809	2 844	90	190
MAIN BOARD	3.11	40.0 -6.2% -21.5%	1 513	1 548	17	40
CHINEXT	1.71	29.9 -17.2% +7.9%	1 296	1 296	73	150
BSE Beijing Stock Exchange	0.04	0.2 -5.5% +74.5%	213	213	48	83
TOTAL	11.97	119.2 -10.6% -13.6%	5 254	5 328	210	427

© CURRENCY

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BONDS

DATA AS OF **31 JULY 2023**

CATEGORY	YIEL	PBOC (CENTRAL BANK)			
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE
Government bonds	1.5705% -0.0140	1.8098% -0.0707	2.4551% 0.0309	2.6649% 0.0334	expectations: ↓
AAA, spread / ± MoM	0.5531% -0.1252	0.6081% 0.0206	0.5880% -0.0321	0.6108% -0.0367	3.55% from 20.06.2023
AA+, spread / ± MoM	0.6523% -0.1250	0.7011% 0.0158	0.8912% -0.0422	1.0106% 0.0233	PREVIOUSLY 3.65% from 22.08.2022



P/E BY INDUSTRY

DATA AS OF **31 JULY 2023**

total shares INDUSTRY		SSE	SZSE AVERAGE P/E			
		AVERAGE P/E ± MoM 2023 YTD	MAIN BOARD ± MoM 2023 YTD	CHINEXT ± MoM 2023 YTD		
AGRICULTURE AND TIMBER	48	52.16 16 +6.9% -1.5%	17.59 ²² +6.2% -69.2%	21.91 ¹⁰ +4.9% -22.2%		
MINING	81	9.32 52 +2.1% -13.0%	10.76 24 +2.7% -6.6%	165.83 5 +4.0% +134.8%		
MANUFACTURING	3,359	25.25 ^{1,419} +1.2% +5.8%	21.38 ^{1,030} +1.2% +9.6%	32.85 ⁹¹⁰		
UTILITIES	134	20.23 81 -1.8% -0.6%	20.94 ⁵⁰ -1.8% +2.4%	22.46 ³		
CONSTRUCTION	109	8.18 +5.5% +16.2%	18.13 ⁴³ +7.6% +38.5%	58.2 ¹² +1.5% -1.5%		
WHOLESALE & RETAIL TRADE	196	14.64 98 +1.7% +5.6%	20.59 68 +0.2% -3.3%	45.84 30 +11.3% +24.2%		
TRANSPORT	113	7.11 76 +4.6% -23.8%	22.19 34 +6.0% -4.7%	19.82 3 +7.5% +13.6%		
HOTELS & CATERING	8	253.03 4 +15.9% -16.9%	3 	249.38 ¹ +5.5% -14.2%		
INFORMATION TECHNOLOGY	413	38.26 146 -2.8% +24.0%	48.00 84 -7.9% +20.4%	62.48 ¹⁸³ -8.6% +37.8%		
FINANCIALS	127	6.83 87 +6.4% +10.0%	10.87 37 +10.7% +0.9%	37.25 3 +12.0% +25.4%		
REAL ESTATE	108	14.79 55 +11.6% +51.7%	13.57 ⁵² +13.7% -3.6%	48.53 ¹ +35.1% +16.2%		
BUSINESS SERVICES	65	31.31 ²⁰ +9.7% -1.5%	32.19 30 +10.5% +44.6%	44.49 ¹⁵		
RESEARCH & DEVELOPMENT	108	29.23 40 +6.1% -33.1%	32.38 12 -4.0% +6.3%	38.38 56 +5.3% +10.2%		
ENVIRONMENTAL PROTECTION	97	16.40 34 +2.5% -6.8%	23.62 26 +5.8% +25.5%	25.63 37 +7.6% +4.9%		
EDUCATION	12	29.14 5 +0.9% -17.1%	48.03 ⁵ +3.6% +23.8%	32.86 ²		
PUBLIC HEALTH	16	2 	75.51 6 -13.1% +152.7%	58.36 8 +5.3% +21.3%		
MEDIA AND CULTURE	63	18.15 31 -5.8% +20.5%	25.34 ¹⁶ -2.6% +15.0%	49.85 ¹⁶		
CONGLOMERATES	13	22.21 ⁷ +0.4% -35.8%	23.12 ⁶ -2.9% -25.1%			
AVERAGE FOR EXCHANGE		12.05 +3.7% +3.3%	24. +1.0%			



GROWTH LEADERS

DATA AS OF 31 JULY 2023

STOCK		COMPANY NAME	DYNAMICS					
CODE			CLOSE, CNY	OVER MONTH	2023 YTD			
SSE – SHANGHAI STOCK EXCHANGE								
600280	中央商场	Nanjing Central Emporium	5.71	121.32%	76.78%			
601086	国芳集团	Gansu Guofang Industry & Trade	7.67	72.36%	73.14%			
SZSE – SHENZHEN STOCK EXCHANGE								
000656	金科股份	Jinke Property Group	2.54	128.83%	32.29%			
301398	星源卓镁	Ningbo Sinyuan ZM Technology	75.15	100.40%	148.02%			



MOST DECLINED

DATA AS OF 31 JULY 2023

STOCK		COMPANY NAME	DYNAMICS					
CODE		CLOSE, CNY		OVER MONTH	2023 YTD			
SSE – SHANGHAI STOCK EXCHANGE								
688700	东威科技	Kunshan Dongwei Technology	62.03	-37.80%	-35.82%			
603042	华脉科技 Nanjing Huamai Technology		15.96	-36.57%	73.67%			
SZSE – SHENZHEN STOCK EXCHANGE								
301368	丰立智能	Zhejiang FORE Intelligent Tech	44.25	-36.05%	122.47%			
301183	东田微	Hubei DOTI Micro Technology	52.40	-33.50%	136.14%			



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