



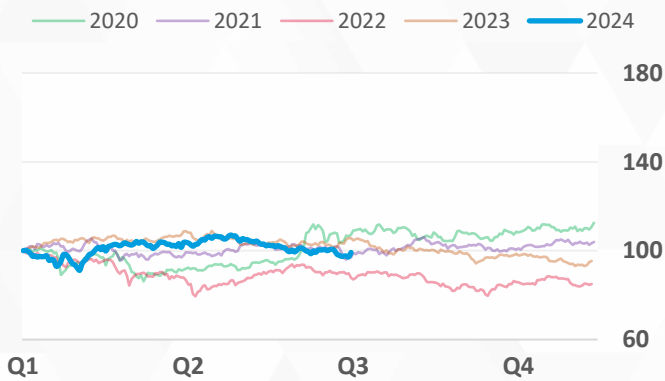
# INDICES

DATA AS OF  
31 JULY 2024

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	2 938.75	-1.0%	-1.1%	-3.7%	11.86
STAR 50 SSE Star Market	743.37	+4.4%	-12.6%	-11.2%	32.68
SZI SZSE Component	8 754.09	-1.1%	-8.1%	-13.5%	19.81
ChiNext SZSE ChiNext	1 688.14	+0.3%	-10.6%	-19.4%	27.74
SHSZ300 CSI 300	3 442.08	-0.6%	+0.5%	-11.4%	11.79
HSI HKEx Hang Seng	17 344.60	-2.1%	+1.2%	-13.8%	10.05

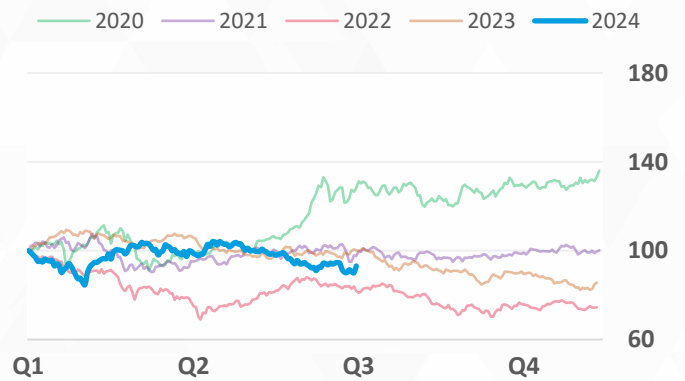
## SHCOMP

SSE Composite, dynamics starting 01 January



## SZI

SZSE Component, dynamics starting 01 January



## STAR 50

Star Market Index, dynamics starting 01 January



## ChiNext

SZSE ChiNext, dynamics starting 01 January



# EXCHANGES

DATA AS OF 31 JULY 2024  
TURNOVER IN JULY 2024

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM   OVER 2023 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2024 YTD	2023
<b>SSE</b> Shanghai Stock Exchange	6.41	41.4 -8.1%   -20.9%	2 268	2 307	18	103
MAIN BOARD	5.73	35.2 -5.3%   -18.3%	1 695	1 734	11	36
STAR MARKET	0.68	6.2 -21.6%   -32.9%	573	573	7	67
<b>SZSE</b> Shanghai Stock Exchange	3.78	50.0 -10.8%   -30.5%	2 849	2 884	22	133
MAIN BOARD	2.45	26.8 -9.5%   -34.0%	1 502	1 537	4	23
CHINEXT	1.33	23.2 -12.2%   -25.9%	1 347	1 347	18	110
<b>BSE</b> Beijing Stock Exchange	0.04	0.6 +46.7%   +46.0%	252	252	10	77
<b>TOTAL</b>	<b>10.23</b>	<b>92.1</b> -9.4%   -26.2%	<b>5 369</b>	<b>5 443</b>	<b>50</b>	<b>313</b>

# CURRENCY

DATA AS OF  
31 JULY 2024



# BONDS

DATA AS OF  
31 JULY 2024

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.4075% -0.0329	1.4200% -0.1215	1.8491% -0.1253	2.1475% -0.0556	expectations: ↓  <b>3.35%</b> since 22.07.2024  PREVIOUSLY 3.45% from 21.08.2023
AAA, spread / ± MoM	0.4914% -0.0060	0.5104% 0.0302	0.2485% -0.0437	0.1701% -0.1009	
AA+, spread / ± MoM	0.4974% 0.0748	0.5802% 0.0102	0.3922% -0.0637	0.3910% -0.1209	

# P/E BY INDUSTRY

DATA AS OF  
31 JULY 2024

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM   2024 YTD	MAIN BOARD	CHINEXT		
				± MoM   2024 YTD	± MoM   2024 YTD		
AGRICULTURE AND TIMBER	42	32.29	13 +1.4%   -34.8%	6.97	20 +0.3%   -70.6%	86.36	9 +3.2%   -77.9%
MINING	85	11.87	53 -8.3%   +30.4%	14.01	27 -7.4%   +22.1%	52.62	5 +0.3%   +42.6%
MANUFACTURING	3 440	22.45	1 446 -1.5%   -1.9%	19.21	1 034 -1.8%   -1.7%	26.22	960 -1.2%   -9.6%
UTILITIES	143	19.30	84 -0.1%   -4.0%	16.81	54 -2.8%   -5.5%	21.29	5 -1.0%   +19.7%
CONSTRUCTION	109	6.09	56 -2.1%   -4.1%	10.46	40 +0.3%   -35.7%	62.97	13 -0.4%   +0.7%
WHOLESALE & RETAIL TRADE	201	15.82	95 -0.1%   +18.1%	17.42	73 +0.4%   -15.5%	32.72	33 -0.8%   -30.3%
TRANSPORT	111	15.13	78 +0.5%   +127.5%	16.53	30 +2.1%   -4.0%	19.35	3 +13.1%   -21.3%
HOTELS & CATERING	9	21.50	4 +1.1%   -87.0%	41.14	4 +3.5%   ---	111.95	1 -1.7%   -29.5%
INFORMATION TECHNOLOGY	417	27.39	158 -0.7%   -19.4%	32.92	78 -3.2%   -14.5%	36.35	181 -0.7%   -38.3%
FINANCIALS	124	7.07	87 +1.7%   +14.2%	9.10	34 +2.4%   +2.8%	26.20	3 +5.3%   -17.2%
REAL ESTATE	98	15.54	51 +2.8%   +34.7%	11.41	46 +1.3%   +10.1%	46.00	1 -4.7%   +22.8%
BUSINESS SERVICES	80	10.09	26 +2.1%   -56.8%	19.37	37 +1.6%   -20.9%	48.59	17 +1.2%   +18.8%
RESEARCH & DEVELOPMENT	104	17.59	36 +3.4%   -36.4%	18.78	12 -0.3%   -30.8%	33.87	56 +3.3%   -6.0%
ENVIRONMENTAL PROTECTION	93	16.95	35 -1.6%   +18.1%	15.07	23 +1.0%   -27.5%	19.25	35 -1.0%   -8.1%
EDUCATION	12	19.39	5 -19.3%   -35.5%	34.63	5 -8.5%   -31.1%	26.19	2 +16.3%   -2.8%
PUBLIC HEALTH	18	29.37	3 +12.0%   ---	48.23	8 -2.8%   -77.1%	32.16	7 +5.0%   -31.7%
MEDIA AND CULTURE	55	12.19	31 -4.2%   -28.0%	17.52	9 -4.4%   -21.5%	52.05	15 -2.2%   +57.5%
CONGLOMERATES	6	110.60	3 +4.4%   +398.9%	32.15	3 +4.3%   +14.3%	---	
<b>AVERAGE FOR EXCHANGE</b>		<b>11.86</b>	<b>-1.2%   +8.7%</b>	<b>19.81</b>	<b>-1.1%   -8.3%</b>		



## GROWTH LEADERS

DATA AS OF  
31 JULY 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600611	XD大众交	Dazhong Transportation (Group)	9.93	255.91%	233.22%
600686	金龙汽车	Xiamen King Long Motor Group	15.71	113.45%	107.53%
SZSE – SHENZHEN STOCK EXCHANGE					
000908	*ST景峰	Hunan Jingfeng Pharmaceutical	2.01	151.25%	-38.15%
001379	腾达科技	Shandong Tengda Fastener Technology	27.07	97.02%	-3.32%



## MOST DECLINED

DATA AS OF  
31 JULY 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
688331	荣昌生物	RemeGen	27.21	-37.01%	-56.37%
600398	海澜之家	HLA Group Corp	6.56	-29.00%	-11.23%
SZSE – SHENZHEN STOCK EXCHANGE					
002308	*ST威创	Vtron Group	0.82	-58.38%	-74.69%
000413	ST旭电	Dongxu Optoelectronic Technology	0.61	-57.34%	-72.27%



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