

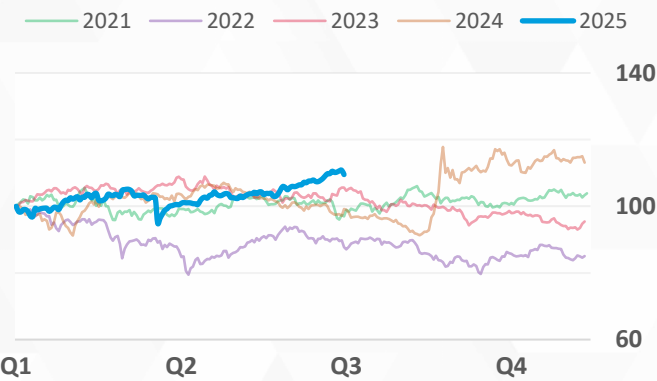
DATA AS OF  
31 JULY 2025

INDICES

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2025 YTD	± IN 2024	
SHCOMP SSE Composite	3 573.21	+3.7%	+9.5%	+12.7%	13.50
STAR 50 SSE Star Market	1 047.87	+4.4%	+9.7%	+16.2%	54.40
SZI SZSE Component	11 009.77	+5.2%	+9.1%	+9.3%	26.93
ChiNext SZSE ChiNext	2 328.31	+8.1%	+13.0%	+13.4%	40.72
SHSZ300 CSI 300	4 075.59	+3.5%	+6.7%	+14.8%	13.50
HSI HKEx Hang Seng	24 773.33	+2.9%	+26.2%	+17.1%	12.45

SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January





EXCHANGES

DATA AS OF 31 JULY 2025  
TURNOVER IN JULY 2025

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM   OVER 2024 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2025 YTD	2024
SSE Shanghai Stock Exchange	8.01	94.9 +33.1%   +51.5%	2 285	2 323	22	32
MAIN BOARD	6.93	77.9 +34.4%   +47.4%	1 696	1 734	14	17
STAR MARKET	1.08	17.0 +27.7%   +73.6%	589	589	8	15
SZSE Shanghai Stock Exchange	5.14	130.3 +17.1%   +53.2%	2 873	2 907	30	45
MAIN BOARD	3.11	68.5 +20.7%   +49.2%	1 490	1 524	8	7
CHINEXT	2.04	61.8 +13.2%   +58.0%	1 383	1 383	22	38
BSE Beijing Stock Exchange	0.12	3.6 -16.1%   +107.0%	272	272	7	23
TOTAL	13.27	228.8 +22.4%   +53.1%	5 430	5 502	59	100



CURRENCY

DATA AS OF  
31 JULY 2025



BONDS

DATA AS OF  
31 JULY 2025

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.3252% 0.0249	1.3807% 0.0383	1.5709% 0.0589	1.7045% 0.0563	expectations: =  <b>3.00%</b> since 20.05.2025  PREVIOUSLY 3.10% from 21.10.2024
AAA, spread / ± MoM	0.2970% -0.0384	0.3273% -0.0253	0.4035% 0.0071	0.4431% -0.0050	
AA+, spread / ± MoM	0.3470% -0.0485	0.3773% -0.0353	0.4935% -0.0029	0.6031% -0.1149	



# P/E BY INDUSTRY

 DATA AS OF  
 31 JULY 2025

INDUSTRY	total shares	SSE AVERAGE P/E ± MoM   2025 YTD	SZSE AVERAGE P/E	
			MAIN BOARD ± MoM   2025 YTD	CHINEXT ± MoM   2025 YTD
AGRICULTURE AND TIMBER	42	37.40 +3.1%   -2.8%	12.80 +8.2%   -7.2%	9.99 +1.5%   -61.8%
MINING	83	12.06 +1.9%   +2.2%	19.09 +4.2%   +31.1%	84.46 -6.9%   -74.1%
MANUFACTURING	3 501	29.30 +6.5%   +14.4%	23.06 +4.8%   +6.0%	36.96 +6.2%   +11.9%
UTILITIES	145	17.71 +2.3%   -5.6%	17.66 +1.3%   +2.7%	34.75 -5.3%   +1.8%
CONSTRUCTION	102	7.34 +3.8%   +10.7%	18.41 +7.9%   +36.5%	95.15 +11.6%   +83.8%
WHOLESALE & RETAIL TRADE	191	20.32 +2.4%   +10.2%	27.12 +3.4%   +19.8%	60.09 -3.1%   +32.9%
TRANSPORT	112	12.39 -0.9%   -23.4%	20.32 -0.5%   -2.1%	17.26 +9.0%   -30.3%
HOTELS & CATERING	9	25.69 -0.3%   +3.4%	148.81 +5.6%   +72.2%	184.92 -7.6%   +13.3%
INFORMATION TECHNOLOGY	418	33.63 +1.6%   -0.5%	45.22 +1.7%   +0.8%	72.04 +0.8%   +24.0%
FINANCIALS	122	8.47 +0.8%   -0.7%	11.11 +5.5%   +0.9%	46.05 +2.2%   -28.7%
REAL ESTATE	96	28.02 +6.7%   +54.6%	21.14 +0.5%   +11.1%	61.33 +2.9%   -11.4%
BUSINESS SERVICES	77	26.54 +4.6%   +118.6%	32.57 +2.1%   +33.9%	51.99 +7.4%   +5.7%
RESEARCH & DEVELOPMENT	106	34.18 +25.2%   +56.6%	23.12 +1.0%   -31.4%	53.51 +15.7%   +29.5%
ENVIRONMENTAL PROTECTION	92	20.57 +6.5%   +3.4%	22.55 +6.3%   +65.6%	30.88 +0.3%   +12.9%
EDUCATION	12	31.01 +13.1%   +39.9%	71.00 -1.0%   +191.1%	36.66 +5.6%   +1.7%
PUBLIC HEALTH	19	45.83 +9.8%   +60.2%	69.96 +0.2%   -3.7%	35.51 +3.0%   -0.4%
MEDIA AND CULTURE	55	22.91 +2.6%   +66.4%	14.95 +1.3%   +25.8%	36.68 +1.2%   -43.7%
CONGLOMERATES	6	123.31 +24.6%   -3.6%	35.78 -2.1%   -19.4%	---
AVERAGE FOR EXCHANGE		13.50 +3.4%   +1.5%	26.93 +4.7%   +12.2%	



## GROWTH LEADERS

DATA AS OF  
31 JULY 2025

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
688585	上纬新材	Swancor Advanced Materials	92.07	+1083.42%	+1280.36%
600749	西藏旅游	Tibet Tourism	28.20	+137.57%	163.31%
SZSE – SHENZHEN STOCK EXCHANGE					
300436	广生堂	Fujian Cosunter Pharmaceutical	114.50	+218.94%	+243.64%
300528	幸福蓝海	Omnijoi Media Corporation	23.22	+122.84%	+162.08%



## MOST DECLINED

DATA AS OF  
31 JULY 2025

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600200	*ST苏吴	JiangSu WuZhong Pharmaceutical Development	1.31	-48.02%	-85.91%
603388	*ST元成	Yuancheng Environment	2.49	-29.06%	-5.32%
SZSE – SHENZHEN STOCK EXCHANGE					
300280	*ST紫天	Fujian Zitian Media Technology	2.74	-68.65%	-87.23%
000627	*ST天茂	Hubei Biocause Pharmaceutical	1.53	-44.16%	-67.31%



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