

DATA AS OF
30 JUNE 2025



INDICES

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2025 YTD	± IN 2024	
SHCOMP SSE Composite	3 444.43	+2.9%	+5.6%	+12.7%	13.06
STAR 50 SSE Star Market	1 003.41	+2.7%	+5.0%	+16.2%	50.73
SZI SZSE Component	10 465.12	+4.2%	+3.7%	+9.3%	25.73
ChiNext SZSE ChiNext	2 153.01	+8.0%	+4.5%	+13.4%	38.67
SHSZ300 CSI 300	3 936.08	+2.5%	+3.0%	+14.8%	13.20
HSI HKEx Hang Seng	24 072.28	+3.4%	+22.7%	+17.1%	12.13

SHCOMP

SSE Composite, dynamics starting 01 January

— 2021 — 2022 — 2023 — 2024 — 2025



SZI

SZSE Component, dynamics starting 01 January

— 2021 — 2022 — 2023 — 2024 — 2025



STAR 50

Star Market Index, dynamics starting 01 January

— 2021 — 2022 — 2023 — 2024 — 2025



ChiNext

SZSE ChiNext, dynamics starting 01 January

— 2021 — 2022 — 2023 — 2024 — 2025





EXCHANGES

DATA AS OF 30 JUNE 2025
TURNOVER IN JUNE 2025

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2024 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2025 YTD	2024
SSE Shanghai Stock Exchange	7.66	71.3 +9.0% +13.8%	2 288	2 327	19	32
MAIN BOARD	6.68	58.0 +7.3% +9.7%	1 700	1 739	12	17
STAR MARKET	0.99	13.3 +17.2% +36.0%	588	588	7	15
SZSE Shanghai Stock Exchange	4.90	111.3 +11.9% +30.9%	2 873	2 907	26	45
MAIN BOARD	2.98	56.8 +5.3% +23.6%	1 491	1 525	6	7
CHINEXT	1.93	54.6 +19.8% +39.5%	1 382	1 382	20	38
BSE Beijing Stock Exchange	0.12	4.2 -4.2% +146.9%	271	271	6	23
TOTAL	12.68	186.9 +10.4% +25.1%	5 432	5 505	51	100



CURRENCY

DATA AS OF
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BONDS

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CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.3003% -0.1460	1.3424% -0.1179	1.5120% -0.0508	1.6482% -0.0220	expectations: ↓ 3.00% since 20.05.2025 PREVIOUSLY 3.10% from 21.10.2024
AAA, spread / ± MoM	0.3354% 0.0955	0.3526% 0.0959	0.3964% 0.0049	0.4481% -0.0183	
AA+, spread / ± MoM	0.3955% 0.0855	0.4126% 0.0758	0.4964% -0.0301	0.7180% -0.0334	



P/E BY INDUSTRY

DATA AS OF
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INDUSTRY	total shares	SSE AVERAGE P/E ± MoM 2025 YTD	SZSE AVERAGE P/E	
			MAIN BOARD ± MoM 2025 YTD	CHINEXT ± MoM 2025 YTD
AGRICULTURE AND TIMBER	42	36.26 14 +1.4% -5.7%	11.83 20 +2.2% -14.3%	9.84 8 +1.9% -62.4%
MINING	83	11.83 53 +2.5% +0.3%	18.32 25 +3.7% +25.8%	90.72 5 +21.1% -72.2%
MANUFACTURING	3 496	27.50 1 471 +1.7% +7.4%	22.00 1 033 +2.0% +1.1%	34.80 992 +7.7% +5.4%
UTILITIES	144	17.32 85 -1.4% -7.7%	17.43 53 -0.5% +1.3%	36.69 6 +14.4% +7.5%
CONSTRUCTION	103	7.07 53 +1.9% +6.6%	17.07 38 +0.4% +26.5%	85.26 12 +4.1% +64.7%
WHOLESALE & RETAIL TRADE	195	19.85 90 -0.7% +7.6%	26.24 71 +0.3% +15.9%	62.00 34 +6.5% +37.2%
TRANSPORT	113	12.50 78 -3.0% -22.7%	20.43 32 -0.3% -1.6%	15.84 3 -0.7% -36.0%
HOTELS & CATERING	9	25.77 4 -2.8% +3.7%	140.95 4 +2.1% +63.1%	200.13 1 +13.8% +22.6%
INFORMATION TECHNOLOGY	419	33.09 160 +1.8% -2.1%	44.47 76 +11.6% -0.9%	71.46 183 +10.0% +23.0%
FINANCIALS	122	8.40 85 +8.1% -1.5%	10.53 34 +5.5% -4.4%	45.07 3 +13.6% -30.2%
REAL ESTATE	96	26.26 49 +2.0% +44.8%	21.03 46 +1.6% +10.6%	59.61 1 +2.9% -13.9%
BUSINESS SERVICES	78	25.37 26 +7.3% +109.0%	31.90 35 +0.4% +31.1%	48.41 17 +5.2% -1.6%
RESEARCH & DEVELOPMENT	106	27.29 38 +7.3% +25.1%	22.90 11 +1.3% -32.1%	46.24 57 +4.1% +11.9%
ENVIRONMENTAL PROTECTION	92	19.31 36 -0.3% -2.9%	21.22 23 -1.4% +55.8%	30.78 33 +0.5% +12.5%
EDUCATION	12	27.41 5 -0.4% +23.7%	71.74 4 +3.2% +194.1%	34.70 3 -0.9% -3.7%
PUBLIC HEALTH	19	41.75 4 +0.2% +46.0%	69.79 8 -1.6% -3.9%	34.49 7 +1.8% -3.3%
MEDIA AND CULTURE	55	22.32 30 -1.4% +62.1%	14.76 9 0.0% +24.2%	36.24 16 +8.4% -44.4%
CONGLOMERATES	6	98.94 3 +17.6% -22.7%	36.55 3 +6.8% -17.7%	---
AVERAGE FOR EXCHANGE		13.06 +2.7% -1.8%	25.73 +4.4% +7.2%	



GROWTH LEADERS

DATA AS OF
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STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
601606	长城军工	Anhui Great Wall Military Industry	29.05	+116.31%	+148.08%
600110	诺德股份	Nuode New Materials	6.99	+110.54%	+74.75%
SZSE – SHENZHEN STOCK EXCHANGE					
301357	北方长龙	North Long Dragon New Materials Tech	95.46	+159.97%	+185.72%
002940	昂利康	Zhejiang Anglikang Pharmaceutical	37.11	+146.41%	+181.99%



MOST DECLINED

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STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2025 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600462	退市九有	Hubei Geoway Investment	0.15	-84.38%	-90.07%
600804	退市鹏博	Dr. Peng Telecom & Media Group	0.14	-77.42%	-93.20%
SZSE – SHENZHEN STOCK EXCHANGE					
000622	恒立退	Hengli Industrial Development Group	0.16	-91.01%	-92.27%
002336	ST人乐	Renrenle Commercial Group	0.35	-90.51%	-94.62%



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