



DATA AS OF 29 MARCH 2024

INDEX	CLOSE		P/E		
		± IN MONTH	± 2024 YTD	± IN 2023	AVERAGE
SHCOMP SSE Composite	3 041.30	+0.9%	+2.3%	-3.7%	11.45
STAR 50 SSE Star Market	762.74	-5.6%	-10.4%	-11.2%	30.28
SZI SZSE Component	9 400.85	+0.8%	-1.3%	-13.5%	20.97
ChiNext SZSE ChiNext	1 818.20	+0.6%	-3.7%	-19.4%	29.05
SHSZ300 CSI 300	3 537.62	+0.6%	+3.2%	-11.4%	11.61
HSI HKEx Hang Seng	16 541.42	+0.2%	-3.5%	-13.8%	9.45

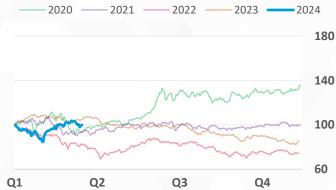
SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



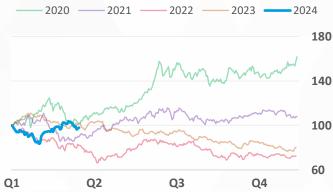
STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January







DATA AS OF 29 MARCH 2024 TURNOVER IN MARCH 2024

BOARDS	MKT CAP	AVG DAILY TRNVR OVER MONTH, USD BN	NUMBER OF LISTED		IPOs	
56/11/55	USD TRLN	± MoM OVER 2023 AVG	COMPANIES	sтоскs	2024 YTD	2023
SSE Shanghai Stock Exchange	6.67	60.4 -0.7% +15.3%	2 272	2 311	11	103
MAIN BOARD	5.92	51.4 -0.9% +19.0%	1 702	1 741	7	36
STAR MARKET	0.75	9.0 +0.5% -2.2%	570	570	4	67
SZSE Shanghai Stock Exchange	4.17	82.1 +12.7% +14.1%	2 851	2 886	11	133
MAIN BOARD	2.70	45.9 +11.1% +12.9%	1 510	1 545	3	23
CHINEXT	1.47	36.2 +14.8% +15.6%	1 341	1 341	8	110
BSE Beijing Stock Exchange	0.05	1.4 -30.1% +125.7%	250	250	8	77
TOTAL	10.89	143.4 +6.2% +15.0%	5 373	5 447	30	313

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CATEGORY	YIELI	PBOC (CENTRAL BANK)			
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE
Government bonds	1.6381% -0.0104	1.7333% -0.0402	2.1725 % -0.0425	2.2925% -0.0450	expectations: =
AAA, spread / ± MoM	0.6161% +0.0276	0.5902% +0.0782	0.4628% +0.0638	0.4500% +0.0422	3.45% since 21.08.2023
AA+, spread / ± MoM	0.7161% +0.0276	0.6903% +0.0783	0.6428% +0.0757	0.7400% +0.0223	PREVIOUSLY 3.55% from 20.06.2023



P/E BY INDUSTRY

DATA AS OF 29 MARCH 2024

total shares INDUSTRY		SSE	SZSE AVERAGE P/E			
		AVERAGE P/E ± MoM 2024 YTD	MAIN BOARD ± MoM 2024 YTD	CHINEXT ± MoM 2024 YTD		
AGRICULTURE AND TIMBER	42	53.88 ¹³ +8.1% +8.8%	20.97 ²⁰ +8.8% -11.6%	369.48 ⁹		
MINING	85	11.39 ⁵³ +8.1% +25.2%	12.18 ²⁷ +3.0% +6.2%	31.86 +9.9% -13.6%		
MANUFACTURING	3 430	21.99 ^{1 443} +0.9% -3.9%	19.44 ^{1 034} +3.1% -0.6%	27.19 ⁹⁵³ +3.8% -6.3%		
UTILITIES	143	21.76 +2.7% +8.2%	19.17 ⁵⁴ +3.9% +7.8%	17.40 +1.0% -2.2%		
CONSTRUCTION	109	6.69 -0.7% +5.4%	15.89 ⁴⁰ -2.9% -2.3%	40.55 ¹³ +0.7% -35.1%		
WHOLESALE & RETAIL TRADE	206	16.30 ⁹⁹ +0.2% +21.7%	18.83 ⁷⁴ +0.6% -8.6%	44.53 ³³ +7.7% -5.1%		
TRANSPORT	112	7.27 78 +2.1% +9.3%	17.95 ³¹ +2.0% +4.2%	19.82 ³ +2.9% -19.4%		
HOTELS & CATERING	9	151.66 ⁴ -3.6% -8.3%	4 	156.74 ¹ +17.3% -1.3%		
INFORMATION TECHNOLOGY	420	32.42 ¹⁵⁷ 0.0% -4.6%	39.07 ⁸¹ -0.6% +1.5%	47.86 ¹⁸² +0.5% -18.8%		
FINANCIALS	125	6.63 -2.1% +7.1%	8.90 ³⁵ -5.3% +0.6%	28.32 ³		
REAL ESTATE	101	10.76 ⁵³ -2.8% -6.8%	9.14 -4.9% -11.8%	37.39 ¹ +9.1% -0.2%		
BUSINESS SERVICES	80	15.09 ²⁶ -0.2% -35.4%	20.57 ³⁷ +0.3% -16.0%	35.28 ¹⁷ +3.0% -13.8%		
RESEARCH & DEVELOPMENT	104	19.94 ³⁶ -7.5% -27.9%	25.52 ¹² +3.9% -5.9%	32.63 ⁵⁶ +6.5% -9.4%		
ENVIRONMENTAL PROTECTION	94	14.43 36 +1.5% +0.6%	17.13 ²³ +4.2% -17.6%	19.57 ³⁵ +4.8% -6.5%		
EDUCATION	12	31.34 5 -0.6% +4.3%	50.90 ⁵	31.44 +14.8% +16.7%		
PUBLIC HEALTH	18	13.81 ³	178.97 ⁸ -8.4% -14.9%	37.30 ⁷ -11.7% -20.7%		
MEDIA AND CULTURE	56	18.48 31 +5.3% +9.1%	15.80 ¹⁰ +27.3% -29.2%	44.77 15 +13.4% +35.5%		
CONGLOMERATES	6	25.05 +10.3% +13.0%	93.79 ³ -6.0% +233.4%			
AVERAGE FOR EXCHANGE		11.45 +1.3% +4.9%	20. 9			



GROWTH LEADERS

DATA AS OF 29 MARCH 2024

STOCK		COMPANY NAME		DYNAMICS			
CODE			CLOSE, CNY	OVER MONTH	2024 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
603580	艾艾精工	AA Industrial Belting (Shanghai)	27.91	188.33%	87.57%		
605180	华生科技	Zhejiang Huasheng Technology	20.60	117.99%	47.04%		
SZSE – SHENZHEN STOCK EXCHANGE							
300411	金盾股份	Zhejiang Jindun Fans	15.60	200.00%	120.34%		
002085	万丰奥威	Zhejiang Wanfeng Auto Wheel	16.90	136.03%	242.11%		



MOST DECLINED

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STOCK		COMPANY NAME	DYNAMICS				
CODE			CLOSE, CNY	OVER MONTH	2024 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
600306	*ST商城	Shenyang Commercial City	3.90	-55.78%	-62.50%		
603603	退市博天	Poten Environment Group	0.50	-50.00%	-65.28%		
SZSE – SHENZHEN STOCK EXCHANGE							
002089	新海退	New Sea Union Technology Group	0.22	-71.79%	-78.43%		
002433	*ST太安	Guangdong Tiantang Pharmaceutical	1.24	-37.69%	-50.20%		



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