



INDICES

DATA AS OF
29 MARCH 2024

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	3 041.30	+0.9%	+2.3%	-3.7%	11.45
STAR 50 SSE Star Market	762.74	-5.6%	-10.4%	-11.2%	30.28
SZI SZSE Component	9 400.85	+0.8%	-1.3%	-13.5%	20.97
ChiNext SZSE ChiNext	1 818.20	+0.6%	-3.7%	-19.4%	29.05
SHSZ300 CSI 300	3 537.62	+0.6%	+3.2%	-11.4%	11.61
HSI HKEx Hang Seng	16 541.42	+0.2%	-3.5%	-13.8%	9.45

SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGES

DATA AS OF 29 MARCH 2024
TURNOVER IN MARCH 2024

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2023 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2024 YTD	2023
SSE Shanghai Stock Exchange	6.67	60.4 -0.7% +15.3%	2 272	2 311	11	103
MAIN BOARD	5.92	51.4 -0.9% +19.0%	1 702	1 741	7	36
STAR MARKET	0.75	9.0 +0.5% -2.2%	570	570	4	67
SZSE Shanghai Stock Exchange	4.17	82.1 +12.7% +14.1%	2 851	2 886	11	133
MAIN BOARD	2.70	45.9 +11.1% +12.9%	1 510	1 545	3	23
CHINEXT	1.47	36.2 +14.8% +15.6%	1 341	1 341	8	110
BSE Beijing Stock Exchange	0.05	1.4 -30.1% +125.7%	250	250	8	77
TOTAL	10.89	143.4 +6.2% +15.0%	5 373	5 447	30	313

CURRENCY

DATA AS OF
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BONDS

DATA AS OF
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CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.6381% -0.0104	1.7333% -0.0402	2.1725% -0.0425	2.2925% -0.0450	expectations: = 3.45% since 21.08.2023 PREVIOUSLY 3.55% from 20.06.2023
AAA, spread / ± MoM	0.6161% +0.0276	0.5902% +0.0782	0.4628% +0.0638	0.4500% +0.0422	
AA+, spread / ± MoM	0.7161% +0.0276	0.6903% +0.0783	0.6428% +0.0757	0.7400% +0.0223	

P/E BY INDUSTRY

DATA AS OF
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INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM 2024 YTD	MAIN BOARD	CHINEXT		
				± MoM 2024 YTD	± MoM 2024 YTD		
AGRICULTURE AND TIMBER	42	53.88	13 +8.1% +8.8%	20.97	20 +8.8% -11.6%	369.48	9 -1.2% -5.5%
MINING	85	11.39	53 +8.1% +25.2%	12.18	27 +3.0% +6.2%	31.86	5 +9.9% -13.6%
MANUFACTURING	3 430	21.99	1 443 +0.9% -3.9%	19.44	1 034 +3.1% -0.6%	27.19	953 +3.8% -6.3%
UTILITIES	143	21.76	84 +2.7% +8.2%	19.17	54 +3.9% +7.8%	17.40	5 +1.0% -2.2%
CONSTRUCTION	109	6.69	56 -0.7% +5.4%	15.89	40 -2.9% -2.3%	40.55	13 +0.7% -35.1%
WHOLESALE & RETAIL TRADE	206	16.30	99 +0.2% +21.7%	18.83	74 +0.6% -8.6%	44.53	33 +7.7% -5.1%
TRANSPORT	112	7.27	78 +2.1% +9.3%	17.95	31 +2.0% +4.2%	19.82	3 +2.9% -19.4%
HOTELS & CATERING	9	151.66	4 -3.6% -8.3%	---	4 --- ---	156.74	1 +17.3% -1.3%
INFORMATION TECHNOLOGY	420	32.42	157 0.0% -4.6%	39.07	81 -0.6% +1.5%	47.86	182 +0.5% -18.8%
FINANCIALS	125	6.63	87 -2.1% +7.1%	8.90	35 -5.3% +0.6%	28.32	3 -7.3% -10.5%
REAL ESTATE	101	10.76	53 -2.8% -6.8%	9.14	47 -4.9% -11.8%	37.39	1 +9.1% -0.2%
BUSINESS SERVICES	80	15.09	26 -0.2% -35.4%	20.57	37 +0.3% -16.0%	35.28	17 +3.0% -13.8%
RESEARCH & DEVELOPMENT	104	19.94	36 -7.5% -27.9%	25.52	12 +3.9% -5.9%	32.63	56 +6.5% -9.4%
ENVIRONMENTAL PROTECTION	94	14.43	36 +1.5% +0.6%	17.13	23 +4.2% -17.6%	19.57	35 +4.8% -6.5%
EDUCATION	12	31.34	5 -0.6% +4.3%	50.90	5 -3.8% +1.3%	31.44	2 +14.8% +16.7%
PUBLIC HEALTH	18	13.81	3 -7.6% ---	178.97	8 -8.4% -14.9%	37.30	7 -11.7% -20.7%
MEDIA AND CULTURE	56	18.48	31 +5.3% +9.1%	15.80	10 +27.3% -29.2%	44.77	15 +13.4% +35.5%
CONGLOMERATES	6	25.05	3 +10.3% +13.0%	93.79	3 -6.0% +233.4%	---	
AVERAGE FOR EXCHANGE		11.45	+1.3% +4.9%	20.97	+3.1% -3.0%		



GROWTH LEADERS

DATA AS OF
29 MARCH 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
603580	艾艾精工	AA Industrial Belting (Shanghai)	27.91	188.33%	87.57%
605180	华生科技	Zhejiang Huasheng Technology	20.60	117.99%	47.04%
SZSE – SHENZHEN STOCK EXCHANGE					
300411	金盾股份	Zhejiang Jindun Fans	15.60	200.00%	120.34%
002085	万丰奥威	Zhejiang Wanfeng Auto Wheel	16.90	136.03%	242.11%



MOST DECLINED

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STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600306	*ST商城	Shenyang Commercial City	3.90	-55.78%	-62.50%
603603	退市博天	Poten Environment Group	0.50	-50.00%	-65.28%
SZSE – SHENZHEN STOCK EXCHANGE					
002089	新海退	New Sea Union Technology Group	0.22	-71.79%	-78.43%
002433	*ST太安	Guangdong Tiantang Pharmaceutical	1.24	-37.69%	-50.20%



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