

Mindices

DATA AS OF 31 MAY 2025

INDEX	CLOSE		P/E		
INDEX		± IN MONTH	± 2025 YTD	± IN 2024	AVERAGE
SHCOMP SSE Composite	3 347.49	+2.1%	+2.6%	+12.7%	12.72
STAR 50 SSE Star Market	977.03	-3.5%	+2.3%	+16.2%	47.94
SZI SZSE Component	10.040.63	+1.4%	-0.5%	+9.3%	24.64
ChiNext SZSE ChiNext	1 993.19	+2.3%	-3.3%	+13.4%	35.87
SHSZ300 CSI 300	3 840.23		+0.5%	+14.8%	12.80
HSI HKEx Hang Seng	23 289.77	+5.3%	+18.7%	+17.1%	11.58

SHCOMP

SZI



SSE Composite, dynamics starting 01 January

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January





EXCHANGES

DATA AS OF **31 MAY 2025** TURNOVER IN **MAY 2025**

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2024 AVG	NUMBER OF LISTED		IPOs		
DOARDS			COMPANIES	STOCKS	2025 YTD	2024	
SSE Shanghai Stock Exchange	7.33	65.4 -8.7% +4.4%	2 284	2 323	15	32	
MAIN BOARD	6.41	54.0 -7.7% +2.2%	1 697	1 736	9	17	
STAR MARKET	0.92	11.4 -13.1% +16.0%	587	587	6	6 15	
SZSE Shanghai Stock Exchange	4.66	99.4 +3.6% +16.9%	2 872	2 906	24	45	
MAIN BOARD	2.89	53.9 +3.1% +17.4%	1 494	1 526	6	7	
CHINEXT	1.77	45.5 +4.3% +16.4%	1 380	1 380	18	38	
BSE Beijing Stock Exchange	0.11	4.4 +6.2% +157.7%	269	269	4	23	
TOTAL	12.10	169.3 -1.5% +13.3%	5 425	5 498	43	100	

CURRENCY



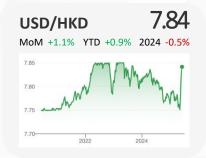
BONDS

MoM -0.2% YTD -0.1% 2024 +1.5%

USD/CNY

7.18

DATA AS OF **31 MAY 2025**



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CATEGORY	YIEL	PBOC (CENTRAL BANK)				
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE	
	Government bonds	1.4463% -0.0257	1.4603% 0.0003	1.5628% 0.0451	1.6702% 0.0477	expectations: =
	AAA, spread / ± MoM	0.2399% -0.0295	0.2567% -0.0790	0.3915% -0.1200	0.4664% -0.1071	3.00% since 20.05.2025
	AA+, spread / ± MoM	0.3100% -0.0394	0.3368% -0.0839	0.5265% -0.1000	0.7514% -0.1121	PREVIOUSLY 3.10% from 21.10.2024

P/E BY INDUSTRY

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AVERAGE FOR EXCHANGE

total shares		SSE	SZSE AVERAGE P/E			
		AVERAGE P/E ± MoM 2025 YTD	MAIN BOARD CHINEXT ± MoM 2025 YTD ± MoM 2025 YTD			
AGRICULTURE AND TIMBER	42	35.77 ¹⁴ -2.7% -7.0%	11.57 ²⁰ -12.4% -16.2%	9.66 ⁸ -59.6% -63.1%		
MINING	83	11.54 ⁵³ +6.0% -2.2%	17.67 ²⁵ +17.2% +21.4%	74.93 ⁵ -74.5% -77.0%		
MANUFACTURING	3 491	27.04 ^{1 467} +6.6% +5.6%	21.56 ^{1 034} +0.5% -0.9%	32.31 990 -0.1% -2.2%		
UTILITIES	144	17.57 ⁸⁵ -4.7% -6.4%	17.52 ⁵³ +7.2% +1.9%	32.06 ⁶ -6.3% -6.0%		
CONSTRUCTION	103	6.94 53 +15.9% +4.7%	17.00 ³⁸ +30.6% +26.0%	81.90 ¹² +60.7% +58.2%		
WHOLESALE & RETAIL TRADE	195	19.99 90 +9.2% +8.4%	26.17 ⁷¹ +12.5% +15.6%	58.23 ³⁴ +18.1% +28.8%		
TRANSPORT	113	12.88 ⁷⁸ -14.4% -20.4%	20.49 ³² +6.0% -1.3%	15.95 ³ -45.0% -35.6%		
HOTELS & CATERING	9	26.50 4 +15.4% +6.7%	138.02 4 +108.0% +59.7%	175.87 ¹ +3.4% +7.8%		
INFORMATION TECHNOLOGY	419	32.49 ¹⁶⁰ -6.5% -3.9%	39.85 ⁷⁶ -19.3% -11.2%	64.98 ¹⁸³ +10.2% +11.9%		
FINANCIALS	122	7.77 ⁸⁵ -7.1% -8.9%	9.98 ³⁴ -3.7% -9.4%	39.69 ³ -25.9% -38.5%		
REAL ESTATE	96	25.74 49 +49.9% +42.0%	20.69 46 +13.7% +8.8%	57.93 ¹ -9.8% -16.3%		
BUSINESS SERVICES	78	23.65 26 +87.8% +94.8%	31.78 ³⁵ +32.5% +30.6%	46.02 ¹⁷ -6.0% -6.5%		
RESEARCH & DEVELOPMENT	106	25.43 ³⁸ +10.0% +16.5%	22.61 ¹¹ -34.6% -32.9%	44.40 57 +16.1% +7.5%		
ENVIRONMENTAL PROTECTION	92	19.37 ³⁶ -3.2% -2.6%	21.53 ²³ +56.0% +58.1%	30.64 ³³ +9.1% +12.0%		
EDUCATION	12	27.53 ⁵ +14.5% +24.2%	69.52 ⁴ +123.7% +185.0%	35.00 ³ -0.9% -2.9%		
PUBLIC HEALTH	19	41.68 4 +52.5% +45.7%	70.93 ⁸ -8.7% -2.3%	33.87 7 -3.1% -5.0%		
MEDIA AND CULTURE	55	22.64 ³⁰ +70.5% +64.4%	14.76 9 +13.6% +24.2%	33.44 ¹⁶ -59.9% -48.7%		
CONGLOMERATES	6	84.10 ³ -27.6% -34.3%	34.23 ³ -27.1% -22.9%			

12.72

-1.7% | -4.4%



DATA AS OF 31 MAY 2025

24.64

+2.2% | +2.5%

GROWTH LEADERS

DATA AS OF 31 MAY 2025

CADERUS

STOCK	COMPANY NAME		DYNAMICS				
CODE				OVER MONTH	2025 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
688648	中邮科技	China Post Technology	67.15	+157.28%	+186.97%		
603011	合锻智能	Hefei Metalforming Intelligent Manufacturing	20.40	+108.16%	+198.25%		
SZSE – SHENZHEN STOCK EXCHANGE							
300204	舒泰神	Staidson (Beijing) Biopharmaceuticals	26.50	+145.37%	+255.70%		
002735	王子新材	Shenzhen Prince New Materials	19.67	+108.37%	+112.88%		

MOST DECLINED

DATA AS OF 31 MAY 2025

STOCK	COMPANY NAME		DYNAMICS					
CODE			CLOSE, CNY	OVER MONTH	2025 YTD			
SSE – SHANGHAI STOCK EXCHANGE								
603398	*ST沐邦	Mubang High-Tech	5.25	-29.81%	-76.96%			
688010	福光股份	Fujian Forecam Optics	29.56	-28.15%	+5.95%			
SZSE – SHENZHEN STOCK EXCHANGE								
300344	ST立方	Cubic Digital Technology	4.31	-30.60%	-3.58%			
301359	东南电子	Dongnan Electronics	18.74	-29.65%	+17.65%			

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