

Mindices

DATA AS OF **30 NOVEMBER 2023**

INDEX	CLOSE		INDEX		
		± IN MONTH	± 2023 YTD	± IN 2022	INDEX
SHCOMP SSE Composite	3 029.67	+0.4%	-1.9%	-15.1%	11.08
STAR 50 SSE Star Market	865.68	-1.0%	-9.8%	-31.3%	36.04
SZI SZSE Component	9 726.92	-1.4%	-11.7%	-25.9%	22.05
ChiNext SZSE ChiNext	1 922.59	-2.3%	-18.1%	-29.4%	33.54
SHSZ300 CSI 300	3 496.20	-2.1%	-9.7%	-21.6%	10.90
HSI HKEx Hang Seng	17 042.88	-0.4%	-13.8%	-15.5%	10.27

SHCOMP





SZSE Component, dynamics starting 01 January



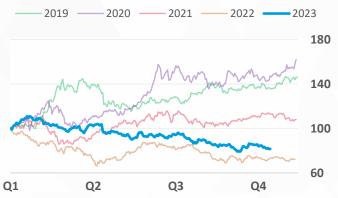
STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January





EXCHANGES

DATA AS OF **30 NOVEMBER 2023** TURNOVER IN **NOVEMBER 2023**

BOARDS	МКТ САР	AVG DAILY TRNVR OVER MONTH, USD BN	NUMBER OF LISTED		IPOs	
DOARDS	USD TRLN	± MoM OVER 2022 AVG	COMPANIES	STOCKS	2023 YTD	2022
SSE Shanghai Stock Exchange	6.62	49.9 +6.6% -15.7%	2 257	2 296	97	154
MAIN BOARD	5.74	41.0 +5.4% -20.8%	1 692	1 731	31	31
STAR MARKET 0.88		8.8 +12.3% +21.0%	565	565	66	123
SZSE Shanghai Stock Exchange	4.45	73.9 +7.8% - <mark>6.2%</mark>	2 835	2 870	123	190
MAIN BOARD	2.82	40.0 +8.1% -21.6%	1 509	1 544	20	40
CHINEXT 1.63		33.9 +7.4% +22.2%	1 326	1 326	103	150
BSE Beijing Stock Exchange	0.05	1.1 +873.5% +813.5%	236	236	71	83
TOTAL	11.12	124.8 +8.1% - <mark>9.5%</mark>	5 328	5 402	291	427

CURRENCY



BONDS

USD/CNY 7.10 Mom -1.1% YTD +2.0% 2022 +9.2%

DATA AS OF 30 NOVEMBER 2023



DATA AS OF **30 NOVEMBER 2023**

CATEGORY	YIELI	PBOC (CENTRAL BANK)			
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE
Government bonds	2.3875% 0.1018	2.3365% 0.1238	2.5730% 0.0455	2.6690% -0.0235	expectations: \downarrow
AAA, spread / ± MoM	0.3043% 0.0377	0.4294% -0.0403	0.5434% -0.0586	0.4978% -0.1180	3.45% since 21.08.2023
AA+, spread / ± MoM	0.4040% 0.0281	0.5222% -0.0603	0.8165% -0.1086	0.9074% -0.0780	PREVIOUSLY 3.55% from 20.06.2023



P/E BY INDUSTRY

DATA AS OF **30 NOVEMBER 2023**

total shares		SSE	SZSE AVERAGE P/E			
		AVERAGE P/E ± MoM 2023 YTD	MAIN BOARD ± MoM 2023 YTD	CHINEXT ± MoM 2023 YTD		
AGRICULTURE AND TIMBER	48	48.88 16 +3.4% -7.7%	23.09 ²² +62.5% -59.6%	379.64 ¹⁰ +1 118.7% +1 247.7%		
MINING	81	9.07 ⁵² +1.5% -15.3%	11.42 ²⁴ +9.9% -0.9%	38.07 ⁵ -37.9% -46.1%		
MANUFACTURING	3 410	23.33 ^{1 442} +1.1% -2.3%	19.93 ^{1 031} +0.3% +2.2%	29.48 937 -0.8% -14.7%		
UTILITIES	135	19.85 81 +1.2% -2.5%	17.67 ⁵¹ -5.5% -13.6%	18.21 ³ -6.3% -19.1%		
CONSTRUCTION	108	6.45 ⁵⁴ -3.7% -8.4%	16.82 ⁴² +1.6% +28.5%	62.71 ¹² +29.8% +6.2%		
WHOLESALE & RETAIL TRADE	197	13.76 98 +5.1% -0.7%	21.24 ⁶⁸ +7.2% -0.3%	49.68 ³¹ +9.7% +34.6%		
TRANSPORT	113	6.73 ⁷⁶ +1.1% -27.9%	17.79 ³⁴ -1.6% -23.6%	25.08 ³ +16.9% +43.7%		
HOTELS & CATERING	8	184.86 4 +5.6% - 39.3%	3 	183.33 ¹ +34.7% -36.9%		
INFORMATION TECHNOLOGY	414	33.97 ¹⁴⁸ +0.1% +10.1%	39.48 ⁸³ -2.2% -1.0%	59.06 ¹⁸³ +6.6% +30.2%		
FINANCIALS	126	6.30 ⁸⁷ -1.6% +1.4%	9.24 ³⁶ -2.7% -14.2%	31.71 ³ -7.3% +6.8%		
REAL ESTATE	105	12.28 ⁵⁵ - 1.2% +25.9%	11.13 ⁴⁹ -1.5% -20.9%	40.92 ¹ +1.0% -2.0%		
BUSINESS SERVICES	65	24.66 20 -1.1% -22.5%	25.65 ³⁰ -5.3% +15.2%	39.87 ¹⁵ +7.1% +7.3%		
RESEARCH & DEVELOPMENT	109	29.89 40 -0.4% -31.6%	27.35 ¹² +6.6% -10.2%	38.03 57 +2.4% +9.2%		
ENVIRONMENTAL PROTECTION	98	15.30 ³⁴ +1.1% -13.0%	21.89 ²⁶ -3.0% +16.3%	21.77 ³⁸ -4.3% -10.9%		
EDUCATION	12	28.60 ⁵ +4.1% -18.7%	47.53 ⁵ +4.8% +22.5%	26.91 ² +15.0%		
PUBLIC HEALTH	16	2 	218.62 ⁶ +85.5% +631.7%	51.90 ⁸ -16.6% +7.9%		
MEDIA AND CULTURE	63	17.32 ³¹ +6.1% +15.0%	23.04 ¹⁶ +15.3% +4.6%	34.15 ¹⁶ -4.6% +6.7%		
CONGLOMERATES	13	20.38 ⁷ -4.2% -41.1%	27.87 ⁶ +16.7% -9.7%			
AVERAGE FOR EXCHANGE		11.08 +0.1% -5.1%	22 . +0.2%			



GROWTH LEADERS

DATA AS OF 30 NOVEMBER 2023

STOCK		COMPANY NAME		DYNAMICS				
CODE			CLOSE, CNY	OVER MONTH	2023 YTD			
SSE – SHANGHAI STOCK EXCHANGE								
600178	东安动力	Harbin Dongan Auto Engine	13.82	102.64%	128.43%			
603286	日盈电子	Jiangsu Riying Electronics	34.4	80.20%	123.52%			
SZSE – SHENZHEN STOCK EXCHANGE								
300364	中文在线	COL Group	29.49	109.30%	200.31%			
300210	森远股份	AnShan SenYuan Road & Bridge	9.98	109.22%	239.46%			

MOST DECLINED

DATA AS OF **30 NOVEMBER 2023**

STOCK		COMPANY NAME		DYNAMICS			
CODE			CLOSE, CNY	OVER MONTH	2023 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
600647	*ST同达	Shanghai Tongda Venture Capital	7.94	-34.44%	-38.69%		
600290	*ST华仪 Huayi Electric		0.86	-31.20%	-60.00%		
SZSE – SHENZHEN STOCK EXCHANGE							
001378	德冠新材	Guangdong Decro Film New Materials	40.31	-46.15%	-34.98%		
301555	惠柏新材	惠柏新材 Wells Advanced Materials Shanghai		-36.62%	-37.26%		

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