



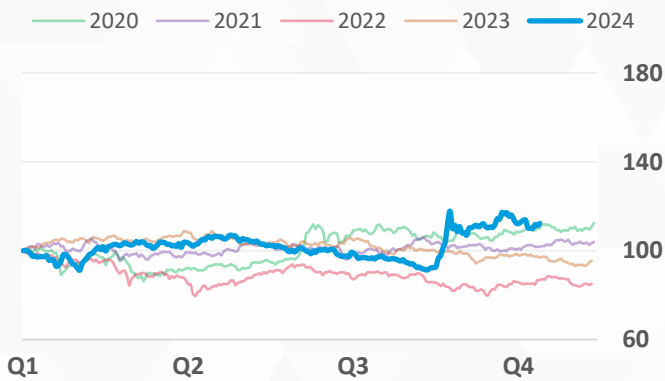
# INDICES

DATA AS OF  
30 NOVEMBER 2024

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	3 326.46	+1.4%	+11.9%	-3.7%	13.07
STAR 50 SSE Star Market	1 007.39	+3.9%	+18.4%	-11.2%	42.90
SZI SZSE Component	10 611.72	+0.2%	+11.4%	-13.5%	24.47
ChiNext SZSE ChiNext	2 224.00	+2.8%	+17.7%	-19.4%	37.37
SHSZ300 CSI 300	3 916.58	+0.7%	+14.3%	-11.4%	13.20
HSI HKEx Hang Seng	19 423.61	-4.4%	+13.4%	-13.8%	11.31

## SHCOMP

SSE Composite, dynamics starting 01 January



## SZI

SZSE Component, dynamics starting 01 January



## STAR 50

Star Market Index, dynamics starting 01 January



## ChiNext

SZSE ChiNext, dynamics starting 01 January



# EXCHANGES

DATA AS OF 30 NOVEMBER 2024  
TURNOVER IN NOVEMBER 2024

BOARDS	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM   OVER 2023 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2024 YTD	2023
<b>SSE</b> Shanghai Stock Exchange	7.23	108.4 -3.0%   +107.0%	2 275	2 314	29	103
MAIN BOARD	6.32	89.8 -1.3%   +108.2%	1 696	1 735	16	36
STAR MARKET	0.91	18.6 -10.8%   +101.3%	579	579	13	67
<b>SZSE</b> Shanghai Stock Exchange	4.71	160.1 -3.8%   +122.5%	2 847	2 881	40	133
MAIN BOARD	2.90	85.9 +11.0%   +111.4%	1 486	1 520	6	23
CHINEXT	1.81	74.2 -16.6%   +136.9%	1 361	1 361	34	110
<b>BSE</b> Beijing Stock Exchange	0.10	5.5 +13.4%   +1202.7%	262	262	20	77
<b>TOTAL</b>	12.04	274.0 -3.2%   +119.7%	5 384	5 457	89	313

# CURRENCY

DATA AS OF  
30 NOVEMBER 2024



# BONDS

DATA AS OF  
30 NOVEMBER 2024

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government bonds	1.3704% -0.0353	1.3727% -0.0538	1.6592% -0.1353	2.0204% -0.1243	expectations: ↓  <b>3.10%</b> since 21.10.2024  PREVIOUSLY 3.35% from 22.07.2024
AAA, spread / ± MoM	0.5148% -0.0597	0.5439% -0.1212	0.5460% -0.0453	0.3498% -0.0904	
AA+, spread / ± MoM	0.5948% -0.0847	0.6289% -0.1562	0.6760% -0.1103	0.6098% -0.1103	



# P/E BY INDUSTRY

DATA AS OF  
30 NOVEMBER 2024

INDUSTRY	total shares	SSE		SZSE AVERAGE P/E			
		AVERAGE P/E	± MoM   2024 YTD	MAIN BOARD	CHINEXT		
				± MoM   2024 YTD	± MoM   2024 YTD		
AGRICULTURE AND TIMBER	44	40.31	14 +0.1%   -18.6%	14.60	21 +100.8%   -38.4%	27.11	9 -16.7%   -93.1%
MINING	84	11.72	53 +1.6%   +28.8%	15.42	26 +0.3%   +34.4%	355.35	5 +260.9%   +863.3%
MANUFACTURING	3 453	26.60	1 455 +3.3%   +16.3%	21.77	1 027 +0.9%   +11.4%	33.76	971 +2.5%   +16.3%
UTILITIES	145	18.62	85 +1.0%   -7.4%	16.91	54 -6.9%   -4.9%	35.10	6 +24.4%   +97.3%
CONSTRUCTION	105	6.84	54 +2.5%   +7.7%	14.04	38 -6.3%   -13.7%	56.97	13 -24.5%   -8.9%
WHOLESALE & RETAIL TRADE	194	19.06	91 +8.9%   +42.3%	23.48	70 +4.3%   +13.9%	47.11	33 +1.2%   +0.4%
TRANSPORT	112	16.27	78 +6.0%   +144.7%	17.84	31 -1.3%   +3.6%	28.38	3 +13.4%   +15.4%
HOTELS & CATERING	9	25.94	4 +8.8%   -84.3%	99.32	4 +14.1%   ---	180.64	1 -9.4%   +13.8%
INFORMATION TECHNOLOGY	419	34.57	160 +9.4%   +1.7%	46.77	76 +6.0%   +21.4%	60.10	183 +4.5%   +1.9%
FINANCIALS	124	8.46	87 +5.5%   +36.7%	11.29	34 -2.3%   +27.6%	69.97	3 +26.0%   +121.2%
REAL ESTATE	96	19.86	49 -0.4%   +72.1%	20.94	46 +4.4%   +102.1%	85.00	1 -5.9%   +127.0%
BUSINESS SERVICES	79	12.67	27 +12.2%   -45.8%	25.22	35 -4.4%   +3.0%	52.47	17 -35.4%   +28.3%
RESEARCH & DEVELOPMENT	103	23.09	36 +8.0%   -16.5%	35.43	11 +9.4%   +30.6%	45.04	56 -2.3%   +25.0%
ENVIRONMENTAL PROTECTION	92	20.56	36 +8.7%   +43.3%	14.26	23 -7.9%   -31.4%	30.96	33 +16.7%   +47.9%
EDUCATION	12	23.70	5 +1.2%   -21.1%	24.94	4 -2.7%   -50.4%	32.17	3 -11.4%   +19.4%
PUBLIC HEALTH	19	33.60	4 +4.6%   ---	76.99	8 -10.1%   -63.4%	39.51	7 +0.7%   -16.0%
MEDIA AND CULTURE	55	14.59	30 +11.6%   -13.9%	12.10	9 -43.6%   -45.8%	67.28	16 +14.0%   +103.6%
CONGLOMERATES	6	143.03	3 +5.9%   +545.2%	60.35	3 +49.6%   +114.5%	---	
<b>AVERAGE FOR EXCHANGE</b>		<b>13.07</b>	<b>+1.0%   +19.8%</b>	<b>24.47</b>	<b>+1.4%   +13.2%</b>		



## GROWTH LEADERS

DATA AS OF  
30 NOVEMBER 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
603366	日出东方	Solareast Holdings	21.78	393.88%	249.60%
688656	浩欧博	HOB Biotech Group	132.39	244.23%	276.11%
SZSE – SHENZHEN STOCK EXCHANGE					
000833	粤桂股份	Guangxi Yuegui Guangye Holdings	17.05	188.98%	231.07%
300822	贝仕达克	Shenzhen Bestek Technology	34.20	172.94%	192.50%



## MOST DECLINED

DATA AS OF  
30 NOVEMBER 2024

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2024 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600225	*ST卓朗	Tianjin Troila Information Technology	1.08	-65.93%	-71.73%
603038	华立股份	Dongguan Huali Industries	19.61	-39.98%	121.49%
SZSE – SHENZHEN STOCK EXCHANGE					
301628	强达电路	Shenzhen Q&D Circuits	82.95	-39.67%	-25.27%
002272	川润股份	Sichuan Crun	10.11	-38.58%	48.24%



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