



DATA AS OF 31 OCTOBER 2024

INDEX	CLOSE	± IN MONTH	P/E AVERAGE		
			± 2024 YTD	± IN 2023	
SHCOMP SSE Composite	3 279.82	-1.7%	+10.3%	-3.7%	12.94
STAR 50 SSE Star Market	969.45	+11.1%	+13.9%	-11.2%	41.2
SZI SZSE Component	10 591.22	+0.6%	+11.2%	-13.5%	24.14
ChiNext SZSE ChiNext	2 164.46	-0.5%	+14.6%	-19.4%	36.32
SHSZ300 CSI 300	3 891.04	-3.2%	+13.6%	-11.4%	13.06
HSI HKEx Hang Seng	20 317.33	-3.9%	+18.6%	-13.8%	11.83

SHCOMP

SSE Composite, dynamics starting 01 January



SZI

SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January







DATA AS OF **31 OCTOBER 2024**TURNOVER IN **OCTOBER 2024**

BOARDS	MKT CAP	AVG DAILY TRNVR OVER MONTH, USD BN	NUMBER OF LISTED		IPOs	
DOANDS	USD TRLN	± MoM OVER 2023 AVG	COMPANIES	STOCKS	2024 YTD	2023
SSE Shanghai Stock Exchange	7.18	111.8 +128.2% +113.5%	2 271	2 310	25	103
MAIN BOARD	6.31	91.0 +111.1% +110.9%	1 694	1 733	14	36
STAR MARKET	0.87	20.8 +253.6% +125.7%	577	577	11	67
SZSE Shanghai Stock Exchange	4.69	166.6 +158.4% +131.2%	2 845	2 879	38	133
MAIN BOARD	2.91	77.4 +118.4% +90.4%	1 486	1 520	6	23
CHINEXT	1.78	89.0 +207.2% +184.2%	1 359	1 359	32	110
BSE Beijing Stock Exchange	0.08	4.9 +767.9% +1049.1%	259	259	17	77
TOTAL	11.95	283.1 +148.4% +126.9%	5 375	5 448	80	313

CURRENCY

DATA AS OF **31 OCTOBER 2024**









DATA AS OF **31 OCTOBER 2024**

CATEGORY	YIEL	PBOC (CENTRAL BANK)			
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE
Government bonds	1.4057% 0.0157	1.4265% -0.006	1.7945% -0.0155	2.1447% -0.0053	expectations: ↓
AAA, spread / ± MoM	0.5745% -0.1682	0.6651% -0.0607	0.5913% 0.0087	0.4402% 0.0513	3.10% since 21.10.2024
AA+, spread / ± MoM	0.6795% -0.1432	0.7851% -0.0157	0.7863% 0.0841	0.7201% 0.1113	PREVIOUSLY 3.35% from 22.07.2024



P/E BY INDUSTRY

DATA AS OF **31 OCTOBER 2024**

total shares INDUSTRY		SSE	SZSE AVERAGE P/E			
		AVERAGE P/E ± MoM 2024 YTD	MAIN BOARD ± MoM 2024 YTD	CHINEXT ± MoM 2024 YTD		
AGRICULTURE AND TIMBER	44	40.26 +3.0% -18.7%	7.27 +2.8% -69.4%	32.53 9 +15.2% -91.7%		
MINING	84	11.53 ⁵³ -9.4% +26.7%	15.38 ²⁶ -4.2% +34.1%	98.45 5 +0.8% +166.9%		
MANUFACTURING	3 449	25.74 ¹ 452 -0.5% +12.5%	21.57 ^{1 027} -0.2% +10.3%	32.93 970 +1.9% +13.5%		
UTILITIES	145	18.44 ⁸⁵ -6.4% -8.3%	18.17 54 +1.5% +2.1%	28.21 6 +9.5% +58.6%		
CONSTRUCTION	105	6.67 +0.6% +5.0%	14.99 ³⁸ +22.1% -7.8%	75.43 13 +7.0% +20.6%		
WHOLESALE & RETAIL TRADE	194	17.51 ⁹¹	22.51 ⁷⁰ +2.7% +9.2%	46.55 33 +5.1% -0.8%		
TRANSPORT	112	15.35 ⁷⁸ -6.4% +130.8%	18.08 ³¹ -2.2% +5.0%	25.03 3 +5.0% +1.7%		
HOTELS & CATERING	9	23.85 -10.8% -85.6%	87.08 ⁴	199.46 ¹ +4.2% +25.6%		
INFORMATION TECHNOLOGY	417	31.60 159 -0.9% -7.0%	44.12 ⁷⁶ +8.2% +14.6%	57.53 ¹⁸² +10.1% -2.4%		
FINANCIALS	124	8.02 -2.0% +29.6%	11.55 +1.0% +30.5%	55.51 ³ +13.7% +75.5%		
REAL ESTATE	96	19.93 ⁴⁹ +1.3% +72.7%	20.06 46 -4.2% +93.6%	90.37 ¹ +2.6% +141.3%		
BUSINESS SERVICES	79	11.29 ²⁷ -3.7% -51.7%	26.39 35 +10.4% +7.8%	81.17 17 +12.6% +98.4%		
RESEARCH & DEVELOPMENT	103	21.37 ³⁶ +1.4% -22.7%	32.38 ¹¹ +9.9% +19.4%	46.10 ⁵⁶ +6.7% +28.0%		
ENVIRONMENTAL PROTECTION	92	18.92 ³⁶ +1.9% +31.8%	15.49 23 +0.3% -25.5%	26.53 33 +9.6% +26.7%		
EDUCATION	12	23.41 ⁵ -5.8% -22.1%	25.63 ⁴ -25.3% -49.0%	36.32 ³ +16.2% +34.8%		
PUBLIC HEALTH	19	32.13 ⁴ -15.6%	85.60 ⁸ +8.5% -59.3%	39.22 ⁷ -8.3% -16.7%		
MEDIA AND CULTURE	55	13.07 ³⁰ -8.2% -22.8%	21.45 ⁹ -5.8% -3.9%	59.00 16 0.0% +78.5%		
CONGLOMERATES	6	135.09 3 +5.1% +509.3%	40.33 ³ +3.6% +43.4%			
AVERAGE FOR EXCHANGE		12.94 -3.4% +18.6%	24. +1.9%			



GROWTH LEADERS

DATA AS OF 31 OCTOBER 2024

STOCK		COMPANY NAME		DYNAMICS			
CODE			CLOSE, CNY	OVER MONTH	2024 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
603038	华立股份	Dongguan Huali Industries	32.67	263.40%	268.99%		
603268	松发股份	Guangdong Songfa Ceramics	40.96	185.44%	137.04%		
SZSE – SHENZHEN STOCK EXCHANGE							
300489	光智科技	Optics Technology Holding	99.9	338.54%	391.63%		
002583	海能达	Hytera Communications Corporation	28.2	322.79%	373.95%		



MOST DECLINED

DATA AS OF 31 OCTOBER 2024

STOCK		COMPANY NAME		DYNAMICS			
CODE			CLOSE, CNY	OVER MONTH	2024 YTD		
SSE – SHANGHAI STOCK EXCHANGE							
688076	诺泰生物	Jiangsu Sinopep-Allsino Biopharmaceutical	48.55	-29.42%	8.81%		
600398	海澜之家 HLA Group Corp		5.69	-24.93%	-23.00%		
SZSE – SHENZHEN STOCK EXCHANGE							
301618	长联科技	Dongguan Changli	112.44	-70.49%	13.58%		
301551	无线传媒 Hebei Broadcasting Wireless Media		69.34	-61.69%	129.22%		



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