

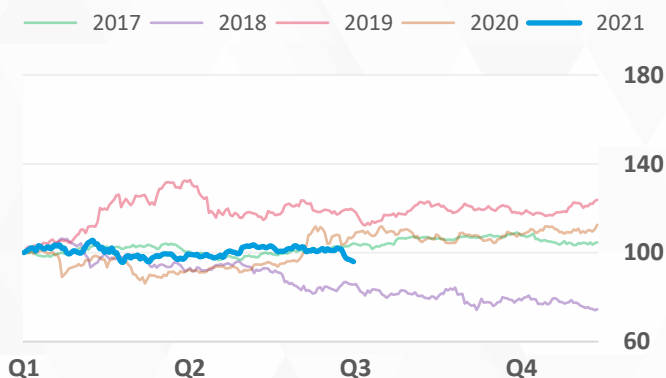
INDICES

DATA AS OF
30 JULY 2021

INDEX	CLOSE	CHANGE, %			P/E AVERAGE
		± IN MONTH	YTD	± IN 2020	
SHCOMP SSE Composite	3 397.36	-5.4%	-2.18%	+13.9%	16.6
STAR 50 SSE Star Market	1 591.22	+0.19%	+14.23%	+39.3%	75.21
SZI SZSE Component	14 473.21	-4.54%	+0.02%	+38.7%	30.63
ChiNext SZSE ChiNext	3 432.96	-2.26%	+15.73%	+65%	59.71
SHSZ300 CSI 300	5 088.26	-2.60%	-2.36%	+27%	15.62
HSI HKEx Hang Seng	25 961.03	-9.94%	-4.66%	-3.4%	16.06

SHCOMP

SSE Composite, dynamics starting 01 January



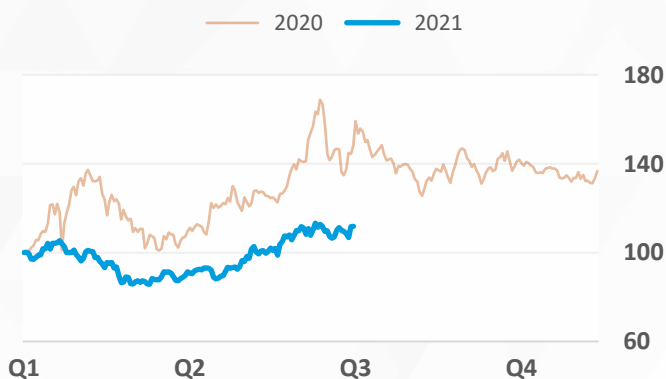
SZI

SZSE Component, dynamics starting 01 January



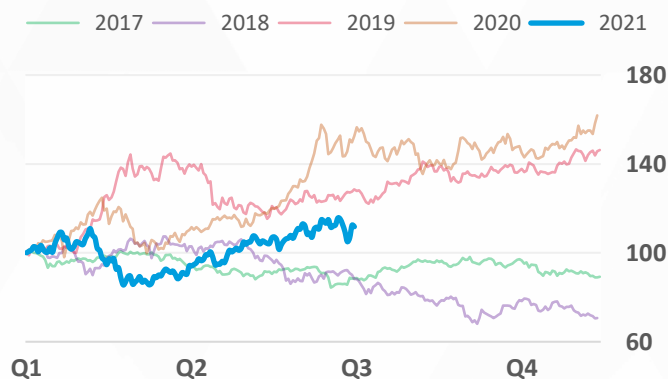
STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGE

DATA AS OF
30 JULY 2021
TURNOVER OVER JULY 2021

PLATFORM	MKT CAP USD TRLN	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2020 AVG	NUMBER OF LISTED		IPOs	
			COMPANIES	STOCKS	2021 YTD	2020
SSE SHANGHAI STOCK EXCHANGE	7.3	81.5 +18.5% +52.3%	1 955	1 997	140	235
MAIN BOARD	6.5	71.7 +17.2% +45.4%	1 636	1 678	54	90
STAR MARKET	0.8	9.8 +28.8% +132.3%	319	319	86	145
SZSE SHENZHEN STOCK EXCHANGE	5.6	104.9 -8.8% +1.5%	2 473	2 509	127	161
MAIN BOARD	3.6	61.2 -24.7% -16.8%	1 476	1 512	22	54
CHINEXT	2.0	43.7 +29.6% +46.9%	997	997	105	107
TOTAL	12.9	186.4	4 428	4 506	267	396

CURRENCY

DATA AS OF
30 JULY 2021

CNY/RUB 11.33

OVER MONTH +0.7%
YTD +0.3%
OVER 2020 +27.9%



USD/CNY 6.46

OVER MONTH +0.0%
YTD -1.1%
OVER 2020 -6.4%



USD/HKD 7.77

OVER MONTH +0.1%
YTD +0.2%
OVER 2020 -0.4%



BONDS

DATA AS OF
30 JULY 2021

CATEGORY	YIELD AND CHANGE OVER LAST MONTH				PBOC (CENTRAL BANK) BASE RATE
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	
Government	1.7232% -0.2136%	2.1508% -0.287%	2.7075% -0.2281%	2.9236% -0.1606%	expectations: = 3.85% from 20.04.2020 PREVIOUSLY 4.05% from 20.02.2020
AAA, spread / ± month	0.6991% -0.2192%	0.5535% -0.2823%	0.6671% -0.3205%	0.8093% -0.2797%	
AA+, spread / ± month	0.8058% -0.2177%	0.66% -0.2905%	0.8661% -0.3588%	1.0291% -0.2777%	

 P/E BY INDUSTRY
DATA AS OF
30 JULY 2021

INDUSTRY	SSE AVERAGE P/E ± MoM YTD	SZSE AVERAGE P/E ± MoM YTD
AGRICULTURE AND TIMBER	46.14 +31.6% -22.9%	9.22 -34.6% -17.7%
MINING	20.25 -3.5% +44.7%	26.06 +5.8% +9.9%
MANUFACTURING	37.52 +1.9% -1.2%	27.33 -20.1% -28.8%
UTILITIES	17.33 -4.7% -10.1%	14.12 -5.4% -0.4%
CONSTRUCTION	6.97 +5.4% +0.9%	14.15 -13.4% -6.1%
WHOLESALE & RETAIL TRADE	16.96 -10.5% -9.9%	20.19 -18.5% -19.7%
TRANSPORT	18.82 -9.1% +8.1%	23.51 -10.2% -36.6%
HOTELS & CATERING	294.69 +62.2% н.д.	131.55 -12.1% н.д.
INFORMATION TECHNOLOGY	56.21 +3.0% +10.8%	29.89 -19.4% -24.7%
FINANCIALS	7.3 -9.7% -15.2%	13.13 -25.9% -29.2%
REAL ESTATE	6.76 -13.7% -13.4%	5.87 -14.9% -26.8%
BUSINESS SERVICES	51.35 -4.2% +2.2%	12.33 -17.4% -61.9%
RESEARCH & DEVELOPMENT	88.94 -1.6% +18.6%	47.42 -5.9% +14.4%
ENVIRONMENTAL PROTECTION	22.45 +1.6% -7.4%	17.13 -20.2% -25.0%
EDUCATION	48.02 -8.5% -8.6%	37.5 -34.3% -61.1%
PUBLIC HEALTH	84.1 -17.3% -50.7%	77.44 -30.2% -36.1%
MEDIA AND CULTURE	12.81 +6.9% -9.7%	15.51 -43.3% -70.2%
CONGLOMERATES	24.84 +11.3% +19.5%	55.67 +18.6% +98.5%
AVERAGE FOR EXCHANGE	16.95 -2.5% +1.1%	30.63 -3.6% -11.2%



GROWTH LEADERS

DATA AS OF
30 JULY 2021

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2021 YTD
SSE – SHANGHAI STOCK EXCHANGE					
688559	海目星	Shenzhen Hymson Laser Intelligent Equipments	75.00	+148.1%	+127.3%
600111	北方稀土	China Northern Rare Earth (Group) High-tech	47.70	+130.4%	+264.4%
605011	杭州热电	Hangzhou Cogeneration Group	17.62	+98.4%	---
SZSE – SHENZHEN STOCK EXCHANGE					
300343	联创股份	Lecron Industrial	13.65	+292.2%	+372.3%
300827	上能电气	Sineng Electric	129.29	+172.8%	+189.2%
300077	国民技术	Nations Technologies	40.00	+150.3%	+388.4%



MOST DECLINED

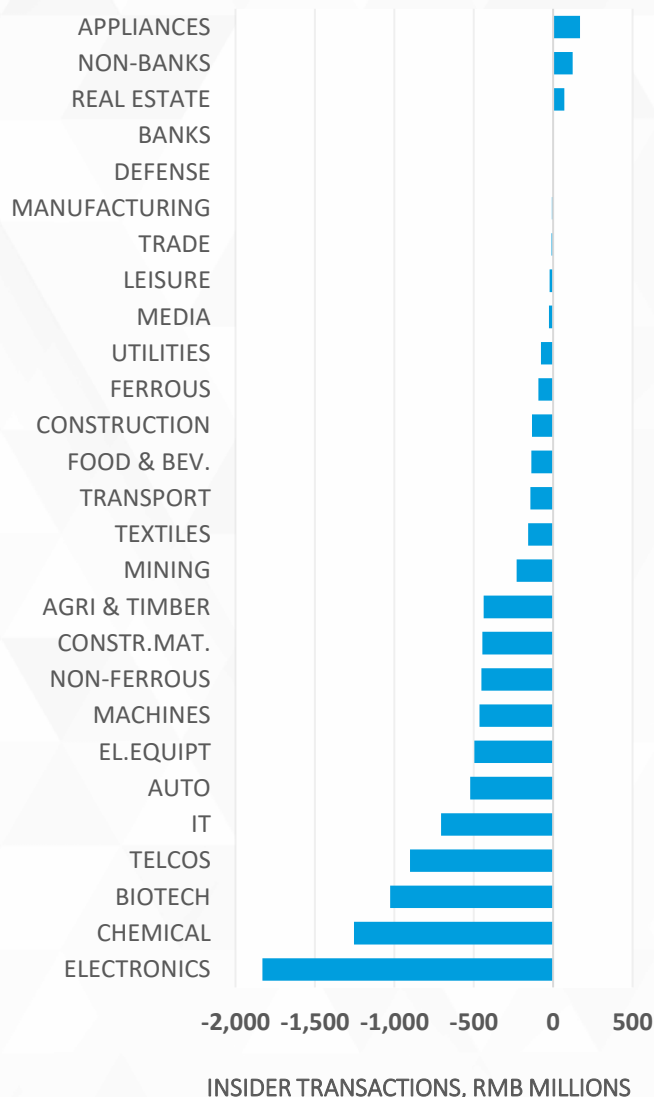
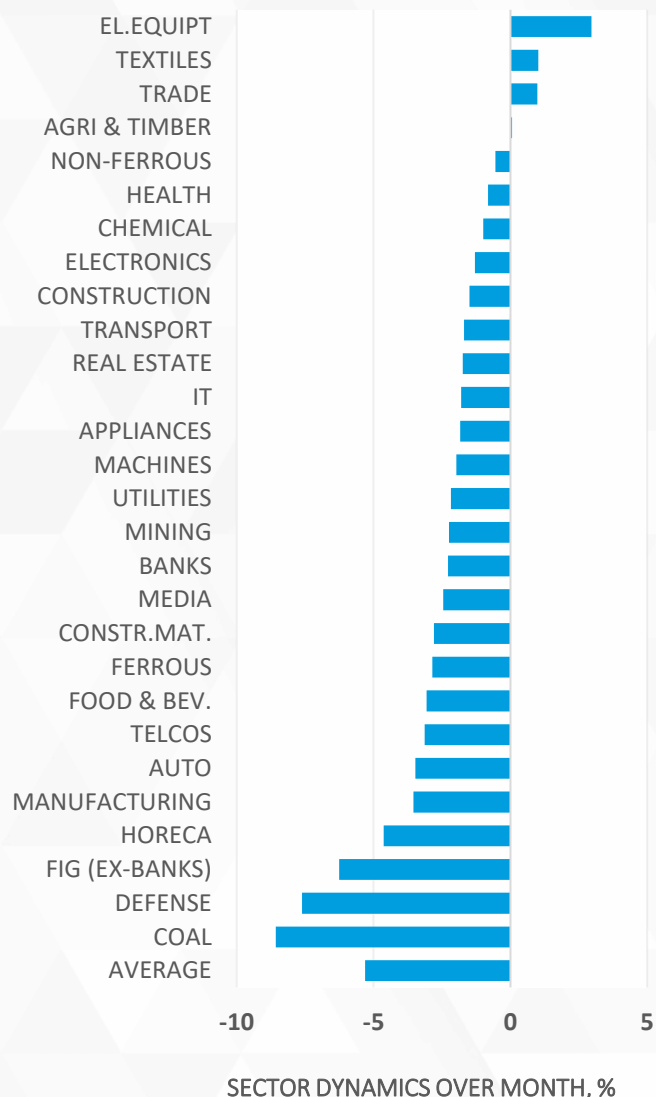
DATA AS OF
30 JULY 2021

STOCK CODE	COMPANY NAME		DYNAMICS		
			CLOSE, CNY	OVER MONTH	2021 YTD
SSE – SHANGHAI STOCK EXCHANGE					
600093	*ST易见	Easy Visible Supply Chain Management	2.52	-57.5%	-68.5%
600260	凯乐科技	Hubei Kaile Science And Technology	4.58	-48.4%	-58.0%
688626	翔宇医疗	Xiangyu Medical	67.07	-44.5%	---
SZSE – SHENZHEN STOCK EXCHANGE					
301015	百洋医药	Qingdao Baheal Medical	27.99	-50.2%	---
300362	天翔退	Chengdu Techcent Environment	0.80	-46.3%	-46.3%
002847	盐津铺子	YanKer Shop Food	54.12	-45.7%	-50.9%



SECTORS

DATA AS OF
8 JULY 2021



IPO CALENDAR

ISSUER / CODE	EXCHANGE / BOARD	KEY PARAMETERS, RMB MLN		LISTING DATE
		SIZE, SHARE	TARGET MKT CAP	
GBPHARM 605507	SSE – MAIN	2 730.1 (15%)	18 200.9	02.08.2021
GDK BIOTECHNOLOGY 688670	SSE – STAR	1 213.9 (25%)	4 855.8	02.08.2021
SINO BIOLOGICAL 301047	SZSE – CHINEXT	4 979.6 (25%)	19 918.6	03.08.2021
S.P.I LANDSCAPE GROUP 300844	SZSE – CHINEXT	803.1 (25%)	3 212.4	03.08.2021
SINOSTONE 001212	SZSE – MAIN	717.9 (25%)	2 871.8	12.08.2021



MACROSTATISTICS

DATA AS OF
END OF JUNE 2021

INDICATOR	LATEST	MoM *QoQ for GDP	YoY * LAST YEAR FOR GDP
GDP Q2, NOMINAL, RMB TRLN	28.3	+13.5%*	+13.6%*
REAL GROWTH, YoY %	7.9%	-10.4 pp*	+4.7 pp*
CPI (CONSUMER PRICE INDEX), %	1.1%	-0.4 pp	-1.4 pp
PMI (PURCHASING MANAGERS' INDEX)	52.9	+1.3 p	+1.3 p
BUSINESS ACTIVITY (INDUSTRIAL)	57.9	+0.3 p	-0.4 p
BUSINESS ACTIVITY (EX-INDUSTRIAL)	60.8	+2.1 p	+0.5 p
INDUSTRIAL EARNING, RMB TRLN	4.22	+23.2%	+68.0%
RETAIL SALES, RMB TRLN	3.76	+0.7%	+12.1%
ONLINE SALES, RMB TRLN	1.29	+26.7%	+18.7%
NET EXPORTS, USD BN	51.5	+13.1%	+11.0%

ABBREVIATIONS:

YTD year-to-date

MoM

month-on-month

p

point

YoY

year-on-year

pp

percentage points



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