

Mindices

DATA AS OF 29 OCTOBER 2021

INDEX	CLOSE		P/E		
INDEX		± IN MONTH	YTD	± IN 2020	AVERAGE
SHCOMP SSE Composite	3 547.34	-0.6%	+2.14%	+13.9%	17.37
STAR 50 SSE Star Market	1 396.20	+2.0%	+0.23%	+39.3%	66.99
SZI SZSE Component	14 451.38	+1.0%	-0.1%	+38.7%	31.04
ChiNext SZSE ChiNext	3 350.67	+3.3%	+13.0%	+65%	57.38
SHSZ300 CSI 300	4 908.77	+0.9%	-5.81%	+27%	16.23
HSI HKEx Hang Seng	25 377.24	+3.3%	-6.8%	-3.4%	16.48

SHCOMP



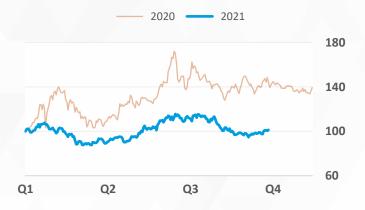


SZSE Component, dynamics starting 01 January



STAR 50

Star Market Index, dynamics starting 01 January



ChiNext

SZSE ChiNext, dynamics starting 01 January



EXCHANGES

DATA AS OF 29 OCTOBER 2021 TURNOVER IN OCTOBER 2021

Caderus

BOARDS	МКТ САР	AVG DAILY TRNVR OVER MONTH, USD BN ± MoM OVER 2020 AVG	NUMBER C	OF LISTED	IPOs	
2071120	USD TRLN		COMPANIES	STOCKS	2021 YTD	2020
SSE Shanghai Stock Exchange	7.8	71.5 -29.3% +32.3%	2 003	2 045	215	235
MAIN BOARD	7.02	65.5 -30.3% +31.4%	1 651	1 693	78	90
STAR MARKET	0.78	6.1 -16.8% +42.6%	352	352	137	145
SZSE Shenzhen Stock Exchange	5.78	87.4 -22.9% -14.5%	2 539	2 572	189	161
MAIN BOARD	3.73	55.3 -25.2% -24.1%	1 485	1 521	30	54
CHINEXT	2.05	32.1 -18.6% +9.3%	1 054	1 051	159	107
TOTAL	13.58	158.9 -24.8% +2.1%	4 542	4 617	404	396

CURRENCY

CNY/RUB	11.02
OVER MONTH	2.6%
YTD	2.5%
OVER 2020	+27.9%
12 10 8 2019	2021



DATA AS OF 29 OCTOBER 2021



BONDS BONDS

DATA AS OF 29 OCTOBER 2021

CATEGORY	YIELI	PBOC (CENTRAL BANK)			
	3-MONTHS	1-YEAR	5-YEAR	10-YEAR	BASE RATE
Government bonds	2.2391% +0.2408	2.3578% +0.0066	2.8288% +0.1337	2.9738% +0.1063	expectations: =
AAA, spread / ± month	0.4318% -0.1256	0.4793% -0.0433	0.6778% -0.1384	0.8964% -0.069	3.85% from 20.04.2020
AA+, spread / ± month	0.5302% -0.158	0.5766% -0.0737	0.887% -0.1484	1.106% -0.079	PREVIOUSLY 4.05% from 20.02.2020

P/E BY INDUSTRY

DATA AS OF 29 OCTOBER 2021

total shares		SSE	SZSE AVERAGE P/E			
		AVERAGE P/E ± to 30.06.21 YTD	MAIN BOARD ± MoM	CHINEXT ± MoM YTD		
AGRICULTURE AND TIMBER	50	49.44 ¹⁷ +41.0% -17.4%	14.74 ²³ +6.6%	109.99 ¹⁰ +9.3% +1195.5%		
MINING	84	22.08 55 +5.2% +57.8%	23.51 ²⁴ -12.8%	115.99 ⁵ -15.5% +23.4%		
2 MANUFACTURING	980	37.22 ^{1 251} +1.1% -2.0%	25.21 997 +0.9%	52.28 732 +3.2% -16.1%		
UTILITIES	126	20.98 77 +15.4% +8.8%	17.94 ⁴⁶ -11.5%	50.60 ³ +1.6% +3.3%		
CONSTRUCTION	104	8.00 ⁵⁰ +21.0% +15.8%	13.40 ⁴³ -5.4%	72.35 ¹¹ +3.7% -21.5%		
WHOLESALE & RETAIL TRADE	191	17.07 ¹⁰⁵ -9.9% -9.3%	20.66 +3.1%	38.11 ²⁰ +10.3% -22.0%		
TRANSPORT	123	18.55 ⁸⁶ -10.4% +6.5%	24.97 ³⁴ -3.2%	24.71 ³ -1.4% -50.3%		
HOTELS & CATERING	10	362.73 4 +99.7% +1037.1%	106.12 ⁵ -6.6%	61.23 ¹ -6.9% н.д.		
INFORMATION TECHNOLOGY	375	41.34 ¹³² -24.2% -18.5%	30.12 90 +3.7%	40.73 ¹⁵³ -4.2% -4.6%		
FINANCIALS	132	7.4 ⁹³ -8.4% -14.1%	13.58 ³⁵ +0.1%	47.58 ⁴ -4.6% -29.7%		
REAL ESTATE	130	6.95 ⁷² -11.2% -11.0%	5.59 ⁵⁷ -11.6%	26.57 ¹ -4.4% -57.1%		
BUSINESS SERVICES	65	49.14 ²² -8.3% -2.2%	11.63 ²⁸ +0.1%	22.46 ¹⁵ +1.9% -38.7%		
RESEARCH & DEVELOPMENT	81	78.98 29 -12.6% +5.3%	40.53 ¹² -11.0%	50.90 40 -3.3% +24.1%		
ENVIRONMENTAL PROTECTION	90	22.28 ³⁵ +0.8% -8.1%	18.85 ²⁵ -7.6%	22.38 ³⁰ -11.0% -14.7%		
EDUCATION	12	48.48 ⁵ -7.6% -7.7%	28.15 5 -3.4%	23.15 ² +2.1% н.д.		
PUBLIC HEALTH	13	61.68 ³ -39.4% -63.8%	58.91 ⁷ -0.9%	87.93 ³ -7.8% -27.5%		
MEDIA AND CULTURE	71	12.6 ³⁸ +5.2% -11.1%	13.42 ¹⁷ -3.5%	21.96 ¹⁶ -6.8% -71.3%		
CONGLOMERATES	15	34.31 9 +53.7% +65.1%	39.56 ⁶ +4.4%			
AVERAGE FOR EXCHANGE		17.18 -1.2% +2.5%		.04 -10.1%		



GROWTH LEADERS

DATA AS OF 03 NOVEMBER 2021

Caderus

STOCK CODE		COMPANY NAME	DYNAMICS			
			CLOSE, CNY	OVER MONTH	2021 YTD	
		SSE – SHANGHAI STOCK I	EXCHANGE			
601218	吉鑫科技	Jiangsu Jixin Wind Energy Technology	7.08	+33.08%	+84.38%	
600522	中天科技	Jiangsu Zhongtian Technologies	13.36	+32.15%	+23.25%	
688711	宏微科技	宏微科技 Macmic Science & Technology		+30.32%		
SZSE – SHENZHEN STOCK EXCHANGE						
003043	华亚智能	Suzhou Huaya Intelligence Technology	70.05	+33.10%		
300527	中船应急	China Harzone Industry	10.52	+30.20%	+4.99%	
300660	江苏雷利	Jiangsu Leili Motor	36.75	+28.50%	+102.15%	

MOST DECLINED

DATA AS OF 03 NOV 2021

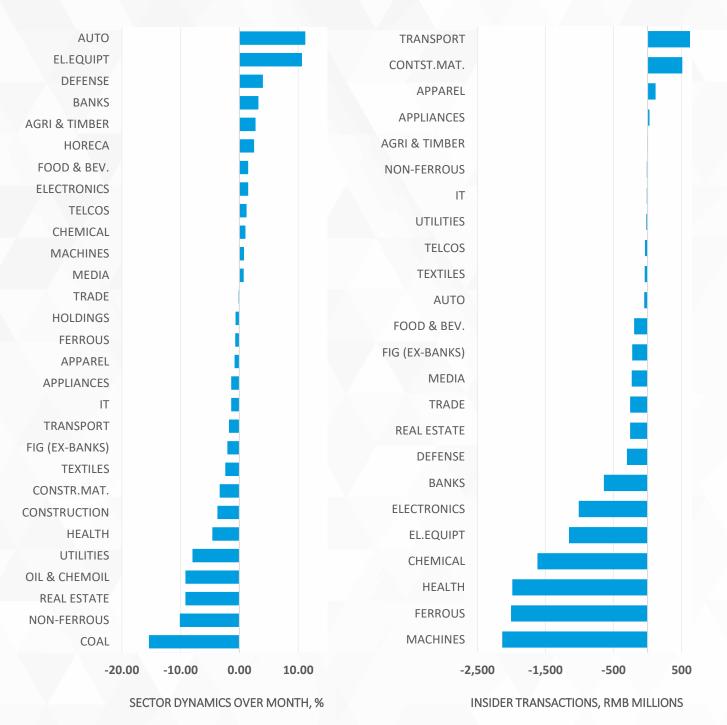
STOCK CODE COMPANY NAME		DYNAMICS				
		CLOSE, CNY	OVER MONTH	2021 YTD		
		SSE – SHANGHAI STOCK	EXCHANGE			
688155	先惠技术	Shanghai SK Automation Technology	95.25	-23.26%	+36.07%	
688202	美迪西	Shanghai Medicilon Inc	567.83	-22.74%	+261.15%	
603026	石大胜华	石大胜华 Shandong Shida Shenghua		-21.08%	+294.54%	
SZSE – SHENZHEN STOCK EXCHANGE						
300023	*ST宝德	Bode Energy Equipment	5.88	-23.83%	-51.68%	
300069	金利华电	Zhejiang Jinlihua Electric	22.49	-21.64%	+46.99%	
002538	司尔特	司尔特 Anhui Sierte Fertilizer		-19.48%	+86.26%	



CADERUS CAPITAL: CHINA MARKETS UPDATE



SECTORS



DISCLAIMER

The information contained in this document cannot be considered as a public offering, solicitation or invitation to purchase or dispose of any securities, other financial instruments, or to execute any transactions therewith. The above information is not a promotion of any securities or financial market opportunities and cannot be considered as a guarantee or promise of future returns, risk levels, costs or any other investment performance. Past performance of investments does not determine or indicate any future performance. You should evaluate all relevant risks and rewards, tax, legal and other potential consequences of entering any transaction, as well as your personal willingness to accept such risks prior to making any investment decision. All information in this document is published solely for information purposes. Caderus Capital has reason to believe that all the above information is valid as of the date of publication, however Caderus Capital cannot and does not accept any responsibility for any possible losses or damages directly or indirectly related to the use of this information.